

At close, the Sensex was down 303.67 points or 0.41 percent at 74,346.17, and the Nifty was down 77.95 points or 0.33 percent at 23,405.60. About 1714 shares advanced, 2318 shares declined, and 167 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 228.91 points, or 0.45%, to 51,307.79. The S&P 500 index advanced 0.13% to end at 7,609.78. while the Nasdaq Composite gain of 0.03% to end at 27,093.90.

On the Multi Commodity Exchange (MCX), gold futures were down at Rs 1,59,342 per 10 grams. Silver futures were down Rs 700 to Rs 2,66,011 per kg.

U.S. West Texas Intermediate (WTI) crude advanced \$1.01, or 1.08%, to \$94.77. Brent crude futures gained \$1.05, or 1.09%, to \$97.05 a barrel.

The Indian rupee closed 44 paise weaker at 95.71 per U.S. dollar, against its previous close of 95.27.

06.48 GS 2035 Opened at 7.0251 went High at 7.0040 made a Low of 7.0463 and it Closed at 7.0240.

### Global Market Indicators

SYMBOL	02-06-2026	01-06-2026	%CHANGE
DOW JONES	51,308	51,079	0.45
NASDAQ	27,094	27,087	0.03
S&P 500	7,610	7,600	0.13
NIKKEI 225	66,734	66,934	(0.30)
GOLD(Per OUNCE)	4,485	4,483	0.03
CRUDE OIL-BRENT (\$ Per BBL)	96.00	94.98	1.07
EUR/USD	1.16	1.16	0.01
US 10 Years (%)	4.46	4.48	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	03-06-2026	02-06-2026	%CHANGE
NIFTY 50	23,405.60	23,483.55	-0.33
BSE Sensex	74,346.17	74,649.84	-0.41
NIFTY BANK	54,185.95	53,714.65	0.88
EUR/INR	111.4935	110.9854	0.46
USD/INR	95.6950	95.2550	0.46
G-SEC 3 Years	6.421	6.593	-2.61
5 years	6.831	6.818	0.19
10 years	7.026	7.010	0.13

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	01-06-2026	29-05-2026
Avg. Call Rate (%)	5.30	5.05
Vol. Traded (Rs. million)	2,40,276	13,937
Net banking system liquidity o/s* (Rs. million)	(8,54,114)	(10,38,374)
	02-06-2026	01-06-2026
T-Bills 91 days (%)	5.51	5.51
182 days (%)	5.70	5.67
364 days (%)	5.98	5.95

SOURCE: CARE RATING

### Commodity Market

INDEX	02-06-2026	01-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,59,346	1,54,252	3.30
SILVER (Rs Per KG)	2,66,707	2,66,163	0.20
CRUDE OIL (Rs Per BBL)	8,950	8,736	2.45

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.70	7.82	8.56	8.61	9.84	10.32
1 Year	6.09	7.93	8.67	8.72	9.95	10.43
3 Year	6.52	7.81	8.55	8.60	9.83	10.31
5 Year	6.81	7.81	8.65	8.70	9.93	10.41
10 Year	7.00	7.80	8.64	8.69	9.92	10.40

G-sec and corporate bonds data as of 2<sup>nd</sup> June \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 5.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055