

At close, the Sensex was down 636.24 points or 0.78 percent at 80,737.51, and the Nifty was down 174.10 points or 0.70 percent at 24,542.50. About 1701 shares advanced, 2148 shares declined, and 134 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added 0.08% at 42,305.48, while the S&P 500 index gained 0.41% at 5,935.94, and the NASDAQ Composite index added 0.67% at 19,242.61.

On the Multi-Commodity Exchange (MCX), Gold futures contract settled at Rs 97,953 per 10 grams with a gain of 2.17%. Silver futures contracts were trading 0.94% lower at Rs 1,00,061/kg and down by Rs 950.

U.S. West Texas Intermediate crude was up 59 cents, or 0.94%, to \$63.11 a barrel, after rising around 1% earlier in the session. Brent crude futures gained 55 cents, or 0.85%, to \$65.18 a barrel.

The rupee declined 21 paise to settle at 85.60 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.55 and moved between the high of 85.44 and a low of 85.60 against the greenback.

06.79 GS 2034 Opened at 6.2649 went High at 6.2492 made a Low of 6.2747 and it Closed at 6.2537.

Global Market Indicators

SYMBOL	02-06-2025	30-05-2025	%CHANGE
DOW JONES	42,305	42,270	0.08
NASDAQ	19,243	19,114	0.67
S&P 500	5,936	5,912	0.41
NIKKEI 225	37,471	37,965	(1.30)
GOLD(Per OUNCE)	3,379	3,289	2.73
CRUDE OIL(\$ Per BBL)	64.63	63.90	1.14
EUR/USD	1.14	1.13	0.83
US 10 Years (%)	4.46	4.42	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-06-2025	02-06-2025	%CHANGE
NIFTY 50	24,542.50	24,716.60	-0.70
BSE Sensex	80,737.51	81,373.75	-0.78
NIFTY BANK	55,599.95	55,903.40	-0.54
EUR/INR	97.5218	97.6714	-0.15
USD/INR	85.5550	85.3080	0.29
G-SEC 3 Years	5.731	5.739	-0.14
5 years	5.887	5.884	0.05
10 years	6.254	6.266	-0.19

SOURCE: MONEYCONTROL & CCIL

Money Market

INDEX	30-05-2025**	29-05-2025
Avg. Call Rate (%)	5.55	5.78
Vol. Traded (Rs. million)	12,541	1,59,819
Net banking system liquidity o/s* (Rs. million)	(21,02,423)	(17,99,863)
T-Bills 91 days (%)	5.60	5.60
182 days (%)	5.61	5.61
364 days (%)	5.60	5.60

SOURCE: CARE RATING: ** Banking system liquidity data as of previous working day.

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.62	6.61	7.34	7.37	8.61	9.11
1 Year	5.65	6.58	7.31	7.34	8.58	9.08
3 Year	5.73	6.62	7.35	7.38	8.62	9.12
5 Year	5.85	6.73	7.56	7.59	8.84	9.33
10 Year	6.22	6.80	7.63	7.66	8.91	9.40

G-sec and corporate bonds data as of 2nd June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	02-06-2025	30-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,953	94,644	3.50
SILVER (Rs Per KG)	1,01,011	97,015	4.12
CRUDE OIL (Rs Per BBL)	5,375	5,203	3.31

SOURCE: CARE RATING