

At close, the Sensex was down 170.22 points or 0.20 percent at 83,239.47, and the Nifty was down 48.10 points or 0.19 percent at 25,405.30. About 1947 shares advanced, 1912 shares declined, and 154 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average added 0.63% to end at 44,484.42, while the S&P 500 index gained 0.52% to 6,227.42, and the NASDAQ Composite index added 0.48% to 20,393.13.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 97,470 per 10 grams, up Rs 80. Silver futures slipped Rs 169, or 0.16%, to Rs 1,07,349 per kg.

U.S. West Texas Intermediate crude fell 24 cents, or 0.36%, to \$67.21 a barrel. Brent crude futures fell 24 cents, or 0.35%, to \$68.87 a barrel.

The Indian rupee ended 39 paise higher at 85.32 per dollar, compared to the previous close of 85.71.

06.33 GS 2035 Opened at 6.2872 went High at 6.2820 made a Low of 6.3009 and it Closed at 6.2875.

Global Market Indicators

SYMBOL	02-07-2025	01-07-2025	%CHANGE
DOW JONES	44,484	44,495	(0.02)
NASDAQ	20,393	20,203	0.94
S&P 500	6,227	6,198	0.47
NIKKEI 225	39,762	39,986	(0.56)
GOLD(Per OUNCE)	3,357	3,339	0.55
CRUDE OIL(\$ Per BBL)	69.11	67.11	2.98
EUR/USD	1.18	1.18	(0.06)
US 10 Years (%)	4.29	4.25	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-07-2025	02-07-2025	%CHANGE
NIFTY 50	25,405.30	25,453.40	-0.19
BSE Sensex	83,239.47	83,409.69	-0.20
NIFTY BANK	56,791.95	56,999.20	-0.36
EUR/INR	100.6273	100.9754	-0.34
USD/INR	85.3190	85.5310	-0.25
G-SEC 3 Years	5.854	5.874	-0.34
5 years	6.087	6.091	-0.07
10 years	6.291	6.288	0.05

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	01-07-2025	30-06-2025
Avg. Call Rate (%)	5.31	5.50
Vol. Traded (Rs. million)	1,60,159	1,32,258
Net banking system liquidity o/s* (Rs. million)	(33,18,757)	(26,17,737)
	02-07-2025	01-07-2025
T-Bills 91 days (%)	5.35	5.34
182 days (%)	5.50	5.48
364 days (%)	5.53	5.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.25	6.96	7.00	8.23	8.76
1 Year	5.56	6.49	7.20	7.24	8.47	9.00
3 Year	5.84	6.67	7.38	7.42	8.65	9.18
5 Year	6.08	6.67	7.48	7.51	8.75	9.28
10 Year	6.29	6.88	7.69	7.72	8.96	9.49

G-sec and corporate bonds data as of 2nd July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	02-07-2025	01-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,390	97,251	0.14
SILVER (Rs Per KG)	1,07,518	1,05,947	0.75
CRUDE OIL (Rs Per BBL)	5,753	5,615	2.46

SOURCE: CARE RATING