

At close, the Sensex was up 544.39 points or 0.70 percent at 78,639.03, and the Nifty was up 390.70 points or 1.60 percent at 24,774.30.

The Dow Jones Industrial Average gained 276.97 points, or 0.53%, to 52,485.03. The S&P 500 added 0.7% to close at 7,489.72, while the Nasdaq Composite rose 1% to end at 25,373.85.

On the Multi Commodity Exchange, gold traded higher by Rs 364, or 0.25 per cent, at Rs 1,43,740 per 10 grams. Silver increased by Rs 1,156, or 0.53 per cent, to Rs 2,18,354 per kilogram.

Brent crude futures fell \$4.37, or 5%, to \$83.56 a barrel, while U.S. West Texas Intermediate crude declined \$4.63, or 5.5%, to \$80 a barrel.

The rupee opened at 95.15 against the greenback and traded in a tight range of 95.11-95.34 during the day. It eventually settled at 95.31 (provisional), up 12 paise from its previous close.

06.94 GS 2036 Opened at 6.8668 went High at 6.8336 made a Low of 6.8881 and it Closed at 6.8343.

Global Market Indicators

SYMBOL	31-07-2026	30-07-2026	%CHANGE
DOW JONES	52,485	52,208	0.53
NASDAQ	25,374	25,122	1.00
S&P 500	7,490	7,438	0.70
NIKKEI 225	64,362	61,867	4.03
GOLD(Per OUNCE)	4,041	4,102	(1.50)
CRUDE OIL-BRENT (\$ Per BBL)	90.12	89.03	1.22
EUR/USD	1.15	1.15	0.00
US 10 Years (%)	4.75	4.66	8 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-08-2026	31-07-2026	%CHANGE
NIFTY 50	24,774.30	24,383.60	1.60
BSE Sensex	78,639.03	78,094.64	0.70
NIFTY BANK	58,247.95	57,264.85	1.72
EUR/INR	109.8570	109.7398	-0.11
USD/INR	95.3900	95.3800	0.01
G-SEC 3 Years	6.293	6.403	0.35
5 years	6.422	6.446	-0.39
10 years	6.833	6.833	0.00

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	30-07-2026	29-07-2026
Avg. Call Rate (%)	5.29	5.30
Vol. Traded (Rs. million)	1,38,124	1,68,846
Net banking system liquidity o/s* (Rs. million)	(13,01,023)	(11,62,963)
	31-07-2026	30-07-2026
T-Bills 91 days (%)	5.32	5.31
182 days (%)	5.59	5.59
364 days (%)	5.72	5.72

SOURCE: CARE RATING

Commodity Market

INDEX	31-07-2026	30-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,376	1,43,232	0.10
SILVER (Rs Per KG)	2,17,198	2,19,967	-1.26
CRUDE OIL (Rs Per BBL)	8,113	8,037	0.95

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.59	7.30	8.02	8.10	9.33	9.81
1 Year	5.76	7.44	8.16	8.24	9.47	9.95
3 Year	6.26	7.49	8.21	8.29	9.52	10.00
5 Year	6.45	7.49	8.31	8.39	9.62	10.10
10 Year	6.83	7.51	8.33	8.41	9.64	10.12

G-sec and corporate bonds data as of 31 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055