

At close, the Sensex was down 322.08 points or 0.42 percent at 76,295.36, and the Nifty was down 82.25 points or 0.35 percent at 23,250.10.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.56%, closing at 42,225.32, while the S&P 500 index climbed by 0.67%, closing at 5,670.97 and the NASDAQ Composite index added by 0.87%, ending at 17,601.05.

On the Multi-Commodity Exchange (MCX) gold futures contracts rose nearly by Rs 600/10 or 0.7% to open high of Rs 91,423/10 grams, However, silver futures contracts falling by Rs 1,400 or 1.5% to Rs 98,361/kg.

U.S. West Texas Intermediate crude futures were down \$1.98, or 2.76%, to \$69.73. Brent futures fell \$1.97, or 2.63%, to \$72.98 a barrel.

The rupee settled for the day 2 paise lower at 85.52 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 85.65 then touched an intra-day high of 85.50 and a low of 85.73 against the greenback.

The 06.79 GS 2034 bond opened at 6.4553, reached a high of 6.4553, a low of 6.5014, and closed at 6.4971.

Global Market Indicators

SYMBOL	02-04-2025	01-02-2025	%CHANGE
DOW JONES	42,225	41,990	0.56
NASDAQ	17,601	17,450	0.87
S&P 500	5,671	5,633	0.67
NIKKEI	35,726	35,624	0.28
GOLD(Per OUNCE)	3,134	3,111	0.74
CRUDE OIL(\$ Per BBL)	73.31	74.47	(1.56)
EUR/USD	1.09	1.08	0.57
US 10 Years	4.20	4.16	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-04-2025	02-04-2025	%CHANGE
NIFTY 50	23,250.10	23,332.35	-0.35
BSE Sensex	76,295.36	76,617.44	-0.42
NIFTY BANK	51,597.35	51,348.05	0.49
EUR/INR	94.6796	92.3303	2.00
USD/INR	85.2300	85.4310	-0.23
G-SEC 3 Years	6.427	6.320	1.69
5 years	6.460	6.360	1.57
10 years	6.497	6.481	0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	02-04-2025	28-03-2025
Avg. Call Rate (%)	6.19	6.03
Vol. Traded (Rs.Cr.)	1,63,548	28,135
Net banking system liquidity o/s*	(19,30,886)	93,541
T-Bills 91 days^	6.26	6.34
182 days^	6.27	6.49
364 days^	6.27	6.44

SOURCE: CARE RATING

Commodity Market

INDEX	02-04-2025	01-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	90,728	90,875	-0.16
SILVER (Rs Per KG)	99,753	99,461	0.29
CRUDE OIL (Rs Per BBL)	6,147	6,118	0.47

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.27	7.18	7.95	7.97	9.22	9.69
1 Year	6.30	7.10	7.87	7.89	9.14	9.61
3 Year	6.33	7.03	7.80	7.82	9.07	9.54
5 Year	6.36	7.02	7.91	7.92	9.18	9.65
10 Year	6.48	7.02	7.91	7.92	9.18	9.65

G-sec and corporate bonds data as of April 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.