

At close, the Sensex was down 296.28 points or 0.36 percent at 81,185.58, and the Nifty was down 86.70 points or 0.35 percent at 24,768.35. About 1490 shares advanced, 2365 shares declined, and 135 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.38% to close at 44,461.28, while the S&P 500 index declined 0.12% to end at 6,362.90, and the NASDAQ Composite climbed 0.15% to 21,129.67.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading higher by Rs 358 or 0.36% at Rs 99,477/10 grams. Silver futures contracts were trading slightly lower by Rs 52 or 0.05% at Rs 1,13,701/kg.

U.S. West Texas Intermediate (WTI) crude futures rose by 37 cents, or 0.5%, to \$70.37 per barrel, while Brent crude futures increased by 27 cents, or 0.4%, to \$73.51 per barrel.

The rupee recovered 22 paise from its all-time low to 87.58 (provisional) against the US. At the interbank foreign exchange, the domestic unit opened at 87.66 against the greenback, touched an intra-day low of 87.74 and a high of 87.51 against the American currency.

06.33 GS 2035 Opened at 6.3909 went High at 6.3644 made a Low of 6.3909 and it Closed at 6.3735.

Global Market Indicators

SYMBOL	30-07-2025	29-07-2025	%CHANGE
DOW JONES	44,461	44,633	(0.38)
NASDAQ	21,130	21,098	0.15
S&P 500	6,363	6,371	(0.12)
NIKKEI 225	40,655	40,675	(0.05)
GOLD(Per OUNCE)	3,275	3,326	(1.55)
CRUDE OIL(\$ Per BBL)	73.24	72.51	1.01
EUR/USD	1.14	1.15	(1.22)
US 10 Years (%)	4.38	4.33	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	31-07-2025	30-07-2025	%CHANGE
NIFTY 50	24,768.35	24,855.05	-0.35
BSE Sensex	81,185.58	81,481.86	-0.36
NIFTY BANK	55,961.95	56,150.70	-0.34
EUR/INR	100.2549	100.0248	0.23
USD/INR	87.5620	87.6500	-0.10
G-SEC 3 Years	5.894	5.899	-0.08
5 years	6.141	6.135	0.10
10 years	6.364	6.365	-0.02

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	29-07-2025	28-07-2025
Avg. Call Rate (%)	5.38	5.35
Vol. Traded (Rs. million)	1,70,904	1,60,449
Net banking system liquidity o/s* (Rs. million)	(26,81,398)	(22,36,178)
	30-07-2025	29-07-2025
T-Bills 91 days (%)	5.40	5.37
182 days (%)	5.52	5.48
364 days (%)	5.56	5.51

SOURCE: CARE RATING

Commodity Market

INDEX	30-07-2025	29-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,067	98,261	-0.20
SILVER (Rs Per KG)	1,12,864	1,13,753	-0.78
CRUDE OIL (Rs Per BBL)	6,176	5,974	3.38

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.33	7.04	7.08	8.31	8.84
1 Year	5.59	6.52	7.23	7.27	8.50	9.03
3 Year	5.88	6.70	7.41	7.45	8.68	9.21
5 Year	6.11	6.74	7.55	7.58	8.82	9.35
10 Year	6.37	6.97	7.78	7.81	9.05	9.58

G-sec and corporate bonds data as of 30th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054