

At close, the Sensex was up 367.47 points or 0.56% at 66,527.67, and the Nifty was up 107.80 points or 0.55% at 19,753.80. About 2163 shares advanced, 1414 shares declined, and 187 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.50% at 35,459.29, while the S&P 500 index gained 0.99% at 4,582.23, and the NASDAQ Composite index gained 1.90% at 14,316.66.

On the Multi-Commodity Exchange (MCX), gold futures were trading with declines at Rs 59,671 per 10 grams, down Rs 114 or 0.19%. Silver futures were trading at Rs 73,916, down Rs 143 or 0.19%.

U.S. West Texas Intermediate crude was at \$80.41 a barrel, down 17 cents, while Brent crude futures dipped 9 cents to \$84.90 a barrel.

The rupee depreciated 7 paise to 82.25 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened at 82.23, then touched a high of 82.21 against the American currency.

07.26 GS 2033 Opened at 7.1643 went High at 7.1614 made a Low of 7.1834 and it Closed at 7.1746.

Global Market Indicators

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SYMBOL	28-07-2023	27-07-2023	%CHANGE		
DOW JONES	35,459	35,283	0.50		
NASDAQ	14,317	14,050	1.90		
S&P 500	4,582	4,537	0.99		
NIKKEI	32,759	32,891	-0.40		
GOLD(Per OUNCE)	1959	1944.99	0.73		
CRUDE OIL(\$ Per BBL)	84.78	83.81	1.16		
EUR/USD	1.10	1.10	0.38		
US 10 Years	3.97	4.01	-4 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	28-07-2023	27-07-2023	
Avg. Call Rate (%)	6.48	6.37	
Vol. Traded (Rs.Cr.)	92,397	1,00,825	
Net banking system liquidity o/s*	(13,82,945)	(15,25,158)	
T-Bills 91 days^	6.70	6.69	
182 days^	6.85	6.79	
364 days^	6.88	6.87	

SOURCE: CARE RATING

Commodity Market

commodity market					
INDEX	28-07-2023	27-07-2023	%CHANGE		
GOLD (Rs Per 10 grams)	59,427	58,950	0.81		
SILVER (Rs Per KG)	74,059	73,747	0.42		
CRUDE OIL (Rs Per BBL)	6,579	6,562	0.26		

SOURCE: CARE RATING

Domestic market Indicators

INDEX	31-07-2023	28-07-2023	%CHANGE	
NIFTY 50	19,753.80	19,646.05	0.55	
BSE Sensex	66,527.67	66,160.20	0.56	
NIFTY BANK	45,651.10	45,468.10	0.40	
EUR/INR	90.7067	90.5062	0.06	
USD/INR	82.2050	82.1770	0.00	
G-SEC 3 Years	7.120	7.111	0.14	
5 years	7.193	7.180	0.63	
10 years	7.185	7.164	0.34	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.84	7.27	8.05	9.01	9.98	10.79
1 Year	6.91	7.51	8.29	9.25	10.22	11.03
3 Year	7.12	7.60	8.38	9.34	10.31	11.12
5 Year	7.15	7.53	8.99	9.95	10.92	11.73
10 Year	7.16	7.75	9.21	10.17	11.14	11.95

G-sec and corporate bonds data as of July 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033