

The Sensex dropped 21.66 points or 0.03 percent to 78,226.47, while the Nifty gained 13.25 points or 0.06 percent, closing at 23,658.15. Market breadth was positive, with 2,120 shares advancing, 1,370 shares declining, and 64 shares remaining unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.97% at 42,573.73 while the S&P 500 index fell 1.07% at 5,906.94 and the NASDAQ Composite index fell 1.21% at 19,486.79.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 76,303/10 gram, which is up by 0.06% or Rs 43 while silver futures contracts were trading at Rs 87,361/kg, down by 0.19% or Rs 170.

U.S. West Texas Intermediate crude gained 49 cents, also 0.7%, to \$71.48 a barrel. Brent crude futures rose 47 cents, or 0.7%, to \$74.46 a barrel.

The rupee ended at a new record low of 85.62/\$ and close of 85.54/\$.

07.10 GS 2034 Opened at 6.7907 went High at 6.7874 made a Low of 6.7961 and it Closed at 6.7903.

Global Market Indicators

SYMBOL	30-12-2024	27-12-2024	%CHANGE
DOW JONES	42,574	42,992	(0.97)
NASDAQ	19,487	19,722	(1.19)
S&P 500	5,907	5,971	(1.07)
NIKKEI	39,895	40,281	(0.96)
GOLD(Per OUNCE)	2,605	2,620	(0.56)
CRUDE OIL(\$ Per BBL)	74.36	73.80	0.76
EUR/USD	1.04	1.04	(0.19)
US 10 Years	4.55	4.62	(7 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	31-12-2024	30-12-2024	%CHANGE
NIFTY 50	23,644.80	23,644.90	-0.10
BSE Sensex	78,139.01	78,248.13	-0.14
NIFTY BANK	50,860.20	50,952.75	-0.18
EUR/INR	89.0993	89.3596	0.15
USD/INR	85.5430	85.4210	0.11
G-SEC 3 Years	6.837	6.720	1.74
5 years	6.840	6.740	1.48
10 years	6.790	6.805	-0.22

SOURCE: MONEY CONTROL

Money Market

INDEX	30-12-2024	27-12-2024
Avg. Call Rate (%)	6.74	6.77
Vol. Traded (Rs.Cr.)	1,08,635	1,11,570
Net banking system liquidity o/s*	20,57,394	19,12,474
T-Bills 91 days^	6.54	6.67
182 days^	6.63	6.69
364 days^	6.62	6.74

SOURCE: CARE RATING

Commodity Market

INDEX	30-12-2024	27-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,260	76,544	-0.37
SILVER (Rs Per KG)	87,531	88,887	-1.53
CRUDE OIL (Rs Per BBL)	6,109	6,035	1.23

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.68	7.65	8.43	8.44	9.70	10.15
1 Year	6.71	7.60	8.38	8.39	9.65	10.10
3 Year	6.73	7.42	8.20	8.21	9.47	9.92
5 Year	6.74	7.35	8.24	8.26	9.51	9.96
10 Year	6.78	7.23	8.12	8.14	9.39	9.84

G-sec and corporate bonds data as of Dec 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034