

At close, the Sensex was down 48.78 points or 0.07 percent at 72,480.29, and the Nifty was down 95.75 points or 0.42 percent at 22,620.45. About 2051 shares advanced, 2135 shares declined, and 187 shares unchanged.

The Dow Jones Industrial Average pulled back 131.59 points, or 0.26%, to close at 51,349.92. The S&P 500 edged down 0.16% to end at 7,670.84, while the Nasdaq Composite slipped 0.09% to 26,797.54.

On the Multi Commodity Exchange, gold futures gained Rs 1,114 to reach Rs 1,47,346 per 10 grams, while silver futures rose by Rs 1,050 to Rs 2,26,487 per kg.

US West Texas Intermediate crude gained 15 cents, or 0.30%, to \$89.50 a barrel, while Brent crude futures rose \$1.14, or 1.11%, to \$103.73.

The rupee appreciated 13 paise to close at 95.81 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.87, then lost ground to touch an intraday low of 95.98 against the American currency.

06.94 GS 2036 Opened at 7.1511 went High at 7.1364 made a Low of 7.1905 and it Closed at 7.1879.

Global Market Indicators

SYMBOL	29-09-2026	28-09-2026	%CHANGE
DOW JONES	51,350	51,482	(0.26)
NASDAQ	26,798	26,820	(0.09)
S&P 500	7,671	7,684	(0.17)
NIKKEI 225	65,481	65,878	(0.60)
Gold (\$/oz)	4,181	4,114	1.62
CRUDE OIL-BRENT (\$ Per BBL)	102.59	105.28	(2.56)
EUR/USD	1.13	1.14	(0.26)
US 10 Years (%)	5.26	5.24	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-09-2026	29-09-2026	%CHANGE
NIFTY 50	22,620.45	22,716.20	-0.42
BSE Sensex	72,480.29	72,529.07	-0.07
NIFTY BANK	54,633.05	54,259.95	0.69
EUR/INR	108.9446	108.8854	0.11
USD/INR	95.8300	95.9600	-0.15
G-SEC 3 Years	6.707	6.677	0.45
5 years	6.856	6.865	-0.13
10 years	7,184	7.170	0.35

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-09-2026	25-09-2026
Avg. Call Rate (%)	5.11	5.20
Vol. Traded (Rs. million)	1,73,676	1,31,106
Net banking system liquidity o/s* (Rs. million)	(47,98,922)	(46,07,052)
	29-09-2026	28-09-2026
T-Bills 91 days (%)	5.46	5.39
182 days (%)	5.85	5.75
364 days (%)	6.06	6.02

SOURCE: CARE RATING

Commodity Market

INDEX	29-09-2026	28-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,48,823	1,46,804	1.38
SILVER (Rs Per KG)	2,25,450	2,27,442	-0.88
CRUDE OIL (Rs Per BBL)	8,678	8,911	-2.61

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.84	7.38	8.10	8.18	9.41	9.89
1 Year	6.12	7.76	8.48	8.56	9.79	10.27
3 Year	6.70	7.96	8.68	8.76	9.99	10.47
5 Year	7.02	7.99	8.81	8.89	10.12	10.60
10 Year	7.16	8.01	8.83	8.91	10.14	10.62

G-sec and corporate bonds data as of 29 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**