

At close, the Sensex was down 592.67 points or 0.70 percent at 84,404.46, and the Nifty was down 176.05 points or 0.68 percent at 25,877.85.

At the close of trading on the NYSE, the Dow Jones Industrial Average was down 0.16% to 47,632.00, while the S&P 500 Index ended a few points lower at 6,890.59, and the Nasdaq Composite Index climbed 0.55% to 23,958.47.

On the Multi Commodity Exchange (MCX), gold futures decreased by Rs 941, or 0.78 per cent, to Rs 1,19,725 per 10 grams. Silver futures contract depreciating by Rs 1,029, or 0.7 per cent, to Rs 1,45,052 per kilogram.

U.S. West Texas Intermediate crude futures fell 11 cents, or 0.18%, to \$60.37. Brent crude futures fell 3 cents, or 0.05%, to \$64.89 a barrel.

The rupee depreciated 21 paise to 88.43 against the dollar. At the interbank foreign exchange, the rupee opened at 88.37 against the US dollar.

06.33 GS 2035 Opened at 6.5556 went High at 6.5470 made a Low of 6.5759 and it Closed at 6.5730.

Global Market Indicators

SYMBOL	29-10-2025	28-10-2025	%CHANGE
DOW JONES	47,632	47,706	(0.16)
NASDAQ	23,958	23,827	0.55
S&P 500	6,891	6,891	(0.00)
NIKKEI 225	51,308	50,219	2.17
GOLD(Per OUNCE)	3,929	3,952	(0.56)
CRUDE OIL(\$ Per BBL)	64.92	64.40	0.81
EUR/USD	1.16	1.17	(0.44)
US 10 Years (%)	4.06	3.98	7 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-10-2025	29-10-2025	%CHANGE
NIFTY 50	25,877.85	26,053.90	-0.68
BSE Sensex	84,404.46	84,997.13	-0.70
NIFTY BANK	58,031.10	58,385.25	-0.61
EUR/INR	102.8172	102.5799	0.23
USD/INR	88.6470	88.3610	0.32
G-SEC 3 Years	5.865	5.845	0.34
5 years	6.195	6.163	0.52
10 years	6.576	6.537	0.60

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-10-2025	27-10-2025
Avg. Call Rate (%)	5.56	5.59
Vol. Traded (Rs. million)	1,92,929	1,67,813
Net banking system liquidity o/s* (Rs. million)	80,838	2,08,618
	29-10-2025	28-10-2025
T-Bills 91 days (%)	5.45	5.45
182 days (%)	5.58	5.50
364 days (%)	5.57	5.48

SOURCE: CARE RATING

Commodity Market

INDEX	29-10-2025	28-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,20,666	1,19,646	0.85
SILVER (Rs Per KG)	1,46,081	1,44,342	1.20
CRUDE OIL (Rs Per BBL)	5,372	5,330	0.79

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	6.49	7.20	7.24	8.47	9.00
1 Year	5.63	6.67	7.38	7.42	8.65	9.18
3 Year	5.78	6.86	7.57	7.61	8.84	9.37
5 Year	6.16	6.90	7.71	7.74	8.98	9.51
10 Year	6.53	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 29th October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054