

At close, the Sensex was down 426.85 points or 0.53 percent at 79,942.18, and the Nifty was down 126 points or 0.51 percent at 24,340.80. About 2787 shares advanced, 978 shares declined, and 79 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.36% at 42,233.05 while the S&P 500 index gained 0.16% at 5,832.92 and the NASDAQ Composite index climbed 0.81% at 18,712.75.

On the Multi-Commodity Exchange (MCX) gold futures opened at high of Rs 79,535/10 grams, gaining Rs 300 or 0.38% while silver opened flat at Rs 98,431/kg, down by 0.3% or Rs 300.

U.S. West Texas Intermediate crude futures rose 22 cents, or 0.3%, to \$67.43 per barrel. Brent crude futures gained 21 cents, or 0.3%, to \$71.33 a barrel.

The rupee dipped to low of 84.0900 to the U.S. dollar, crawling past the previous low of 84.0850.

07.10 GS 2034 Opened at 6.8443 went High at 6.8246 made a Low of 6.8472 and it Closed at 6.8271.

Global Market Indicators

SYMBOL	29-10-2024	28-10-2024	%CHANGE
DOW JONES	42,233	42,388	(0.36)
NASDAQ	18,713	18,567	0.78
S&P 500	5,833	5,824	0.16
NIKKEI	38,904	38,606	0.77
GOLD(Per OUNCE)	2,775	2,742	1.21
CRUDE OIL(\$ Per BBL)	71.39	72.05	(0.92)
EUR/USD	1.08	1.08	0.06
US 10 Years	4.27	4.28	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-10-2024	29-10-2024	%CHANGE
NIFTY 50	24,340.85	24,466.85	-0.51
BSE Sensex	79,942.18	80,369.03	-0.53
NIFTY BANK	51,807.50	52,320.70	-0.98
EUR/INR	91.0589	90.7815	0.13
USD/INR	84.0440	84.0090	0.01
G-SEC 3 Years	6.859	6.868	1.64
5 years	6.878	6.890	1.66
10 years	6.827	6.855	-0.41

SOURCE: MONEY CONTROL

Money Market

INDEX	29-10-2024	28-10-2024
Avg. Call Rate (%)	6.44	6.62
Vol. Traded (Rs.Cr.)	99,857	93,519
Net banking system liquidity o/s*	(10,12,030)	(8,49,832)
T-Bills 91 days^	6.52	6.56
182 days^	6.59	6.60
364 days^	6.60	6.59

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.53	8.27	8.32	9.61	10.01
1 Year	6.66	7.57	8.31	8.36	9.65	10.05
3 Year	6.76	7.37	8.11	8.16	9.45	9.85
5 Year	6.78	7.32	8.17	8.22	9.51	9.91
10 Year	6.86	7.22	8.07	8.12	9.41	9.81

G-sec and corporate bonds data as of Oct 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034

Commodity Market

INDEX	29-10-2024	28-10-2024	%CHANGE
GOLD (Rs Per 10 grams)	79,233	78,566	0.85
SILVER (Rs Per KG)	98,730	97,424	1.34
CRUDE OIL (Rs Per BBL)	5,668	5,710	-0.74

SOURCE: CARE RATING