

At close, the Sensex was up 86.53 points or 0.13 percent at 66,988.44, and the Nifty was up 36.60 points or 0.18 percent at 20,133.20. About 1838 shares advanced, 1752 shares declined, and 130 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average added by 0.04% at 35,430.42 while the S&P 500 index fell 0.09% at 4,550.58, and the NASDAQ Composite index fell 0.16% at 14,258.49.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 62,730 per 10 gram, down by Rs 78 or 0.12%. Silver futures were trading at Rs 77,186 per kg, lower by Rs 88 or 0.11%.

U.S. West Texas Intermediate (WTI) crude futures fell 24 cents, or 0.3%, to \$77.68 a barrel. Brent crude futures fell 28 cents, or 0.3%, to \$82.90 a barrel.

The rupee settled 6 paise lower at 83.39 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 83.31 against the dollar and traded between the peak of 83.29 and the lowest level of 83.41 intra-day.

07.18 GS 2033 Opened at 7.2475 went High at 7.2475 made a Low of 7.2818 and it Closed at 7.2803.

Global Market Indicators

SYMBOL	29-11-2023	28-11-2023	%CHANGE
DOW JONES	35,430	35,417	0.04
NASDAQ	14,258	14,282	-0.16
S&P 500	4,551	4,555	-0.09
NIKKEI	33,321	33,408	-0.26
GOLD(Per OUNCE)	2,045	2,041	0.18
CRUDE OIL(\$ Per BBL)	82.91	81.68	1.51
EUR/USD	1.10	1.10	-0.20
US 10 Years	4.27	4.34	-7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-11-2023	29-11-2023	%CHANGE
NIFTY 50	20,133.15	20,096.60	0.18
BSE Sensex	66,988.44	66,901.91	0.13
NIFTY BANK	44,481.75	44,566.45	-0.19
EUR/INR	90.9607	91.5243	-0.51
USD/INR	83.3180	83.2900	-0.02
G-SEC 3 Years	7.255	7.254	0.46
5 years	7.308	7.287	0.56
10 years	7.281	7.251	0.40

SOURCE: MONEY CONTROL

Money Market

INDEX	29-11-2023	28-11-2023
Avg. Call Rate (%)	6.79	6.81
Vol. Traded (Rs.Cr.)	79,129	1,49,478
Net banking system liquidity o/s*	10,43,339	11,04,248
T-Bills 91 days^	6.96	6.98
182 days^	7.13	7.08
364 days^	7.14	7.13

SOURCE: CARE RATING

Commodity Market

INDEX	29-11-2023	28-11-2023	%CHANGE
GOLD (Rs Per 10 grams)	62,605	62,385	0.35
SILVER (Rs Per KG)	77,274	75,299	2.62
CRUDE OIL (Rs Per BBL)	6,488	6,413	1.17

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.62	8.32	8.35	9.70	10.09
1 Year	7.16	7.65	8.35	8.38	9.73	10.12
3 Year	7.23	7.73	8.43	8.46	9.81	10.20
5 Year	7.27	7.70	8.57	8.60	9.95	10.34
10 Year	7.25	7.71	8.58	8.61	9.96	10.35

G-sec and corporate bonds data as of Nov 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 8.40% GS 2024; 3 years G-sec: 5.74% GS 2026; 5 years G-sec: 07.10 GS 2028; 10 years G-sec: 07.26 GS 2033