

At Close, the Sensex was up 417.81 points or 0.67% at 63,099.65, and the Nifty was up 140.30 points or 0.75% at 18,758.30. About 1992 shares have advanced, 1395 shares declined, and 104 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.01% at 33,853, while the S&P 500 index declined 0.16% at 3,958, and the NASDAQ Composite index lost 1.58% at 10,984.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.48% at Rs 52,560 per 10 grams. Silver was up 0.48 percent at Rs 61,445 a kilogram.

US West Texas Intermediate (WTI) crude futures rose 68 cents or 0.9% to \$78.88 per barrel. Brent crude futures were up 65 cents or 0.8% at \$83.68 per barrel.

The Indian rupee ended slightly weaker against the U.S. dollar. The rupee closed at 81.72 per U.S. dollar, compared with 81.67 in the previous session, and holding a roughly 16-paisa range.

07.26 GS 2032 Opened at 7.2940 went High at 7.2798 made a Low of 7.2940 and it Closed at 7.2798.

### Global Market Indicators

SYMBOL	29-11-2022	28-11-2022	%CHANGE
DOW JONES	33,853	33,849	0.01
NASDAQ	10,984	11,050	-0.59
S&P 500	3,958	3,964	-0.16
NIKKEI	28,028	28,163	-0.48
GOLD(\$ Per OUNCE)	1,752	1749	0.17
CRUDE OIL(\$ Per BBL)	85.14	78.16	0.01
EUR/USD	1.03	1.04	-0.77
US 10 Years	3.73	3.71	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	30-11-2022	29-11-2022	%CHANGE
NIFTY 50	18,758	18,618	0.75
BSE Sensex	63,099	62,681	0.67
NIFTY BANK	43,231	43,053	0.41
EUR/INR	84.2196	84.7673	-0.11
USD/INR	81.2700	81.6380	-0.43
G-SEC 3 Years	7.062	7.070	-0.37
5 years	7.138	7.140	0.00
10 years	7.283	7.281	0.06

SOURCE: MONEY CONTROL

### Money Market

INDEX	29-11-2022	28-11-2022
Avg. Call Rate(%)	5.98	6.09
Vol. Traded (Rs.Cr.)	99,014	94,703
Net banking system liquidity/s*	(5,69,863)	(2,87,881)
T-Bills 91 days^	6.32	6.36
182 days^	6.7	6.65
364 days^	6.85	6.8

SOURCE: CARE RATING

### Commodity Market

INDEX	29-11-2022	28-11-2022	%CHANGE
GOLD (Rs Per 10 grams)	52,308	52,173	0.26
SILVER (Rs Per KG)	62,836	60,891	3.19
CRUDE OIL (Rs Per BBL)	6,422	6,340	1.29

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, FIs & Banks	NBFCs	Corporates
AAA	-0.11	0.38	0.40
AA+	0.38	0.92	0.80
AA	0.81	1.15	1.17
AA-	1.26	1.59	1.57
A+	2.01	3.34	2.82
A	2.26	3.59	3.07
A-	2.51	3.84	3.32
BBB+	3.01	4.34	4.07
BBB	3.26	4.59	4.32
BBB-	3.76	5.09	4.82

SOURCE: CARE RATING