

At close, the Sensex was down 617.30 points or 0.83 percent at 73,885.60, and the Nifty was down 216.00 points or 0.95 percent at 22,488.70. About 993 shares advanced, 2395 shares declined, and 461 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.06% at 38,441.54 while the S&P 500 index fell 0.74% at 5,266.95 and the NASDAQ Composite index lost 0.58% at 16,920.58.

On the Multi-Commodity Exchange (MCX) gold futures opened flat at Rs 72,105 per 10 grams, silver contracts were down by Rs 1,438 or 1.5% at Rs 94,724 per kg.

U.S. West Texas Intermediate (WIT) crude was down 3 cents, or 0.04%, to \$79.19. Brent futures lost 9 cents, or 0.1%, to trade at \$83.52 a barrel.

The rupee recovered 9 paise to settle at 83.31 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.42 and oscillated between the intra-day high of 83.26 and lowest level of 83.44 during the session.

7.10 GS 2034 Opened at 7.0242 went High at 6.9931 made a Low of 7.0242 and it Closed at 7.9966.

Global Market Indicators

SYMBOL	29-05-2024	28-05-2024	%CHANGE
DOW JONES	38,442	38,853	(1.06)
NASDAQ	16,921	17,020	(0.58)
S&P 500	5,267	5,306	(0.74)
NIKKEI	38,557	38,855	(0.77)
GOLD(Per OUNCE)	2339	2,361	(0.94)
CRUDE OIL(\$ Per BBL)	83.52	84.57	(1.24)
EUR/USD	1.08	1.09	(0.51)
US 10 Years	4.62	4.54	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-05-2024	29-05-2024	%CHANGE
NIFTY 50	22,488.65	22,704.70	-0.95
BSE Sensex	73,885.60	75,170.45	-0.83
NIFTY BANK	48,682.35	48,501.35	0.37
EUR/INR	90.0822	90.5130	-0.01
USD/INR	83.2400	83.3540	-0.11
G-SEC 3 Years	7.052	7.051	0.16
5 years	7.056	7.067	-0.04
10 years	7.000	7.014	-0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	29-05-2024	28-05-2024
Avg. Call Rate (%)	6.49	6.49
Vol. Traded (Rs.Cr.)	1,17,286	1,13,772
Net banking system liquidity o/s*	14,94,809	13,80,969
T-Bills 91 days^	6.86	6.87
182 days^	7.00	7.00
364 days^	7.03	7.02

SOURCE: CARE RATING

Commodity Market

INDEX	29-05-2024	28-05-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,193	72,180	0.02
SILVER (Rs Per KG)	96,162	95,448	0.75
CRUDE OIL (Rs Per BBL)	6,624	6,637	-0.20

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.58	8.31	8.38	9.68	10.02
1 Year	7.02	7.65	8.38	8.45	9.75	10.09
3 Year	7.05	7.71	8.44	8.51	9.81	10.15
5 Year	7.06	7.55	8.40	8.46	9.76	10.11
10 Year	7.01	7.52	8.37	8.43	9.73	10.08

G-sec and corporate bonds data as of May 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034