

At close, the Sensex was down 1,635.67 points or 2.22 percent at 71,947.55, and the Nifty was down 488.20 points or 2.14 percent at 22,331.40.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 1.73 percent to 45,167, while the S&P 500 Index lost 1.67 percent to 6,369 and the Nasdaq Composite Index fell 2.15 percent to 20,948.

On the Multi Commodity Exchange, Gold futures dropped 0.68% Rs 1,000 per 10 grams to trade at Rs 1,46,255 per 10 grams. Silver futures declined around 0.5% Rs 1,059 per kilogram to trade at Rs 2,26,895.

Brent crude futures jumped \$3.09, or 2.74%, to \$115.66 a barrel. U.S. West Texas Intermediate was at \$102.56 a barrel, up \$2.92, or 2.93%.

The Indian rupee ended flat after hitting a fresh intraday record low of 95.12, closing at 94.83 per dollar compared to close of 94.81.

06.48 GS 2035 Opened at 6.9214 went High at 6.9051 made a Low of 7.0345 and it Closed at 7.0345.

### Global Market Indicators

SYMBOL	27-03-2026	26-03-2026	%CHANGE
DOW JONES	45,167	45,960	(1.73)
NASDAQ	20,948	21,408	(2.15)
S&P 500	6,369	6,477	(1.67)
NIKKEI 225	53,373	53,604	(0.43)
GOLD(Per OUNCE)	4,492	4,379	2.59
CRUDE OIL-BRENT (\$ Per BBL)	112.57	108.01	4.22
EUR/USD	1.15	1.15	(0.16)
US 10 Years (%)	4.44	4.42	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	30-03-2026	27-03-2026	%CHANGE
NIFTY 50	22,331.40	22,819.60	-2.14
BSE Sensex	71,947.55	73,583.22	-2.20
NIFTY BANK	50,275.35	52,274.60	-3.82
EUR/INR	108.7054	109.2083	-0.27
USD/INR	94.6290	94.8070	-0.14
G-SEC 3 Years	6.430	6.400	0.77
5 years	6.748	6.675	1.29
10 years	6.961	6.932	0.42

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	25-03-2026	24-03-2026
Avg. Call Rate (%)	5.30	5.32
Vol. Traded (Rs. million)	1,35,110	2,22,844
Net banking system liquidity o/s* (Rs. million)	(4,32,173)	(6,16,285)
	26-03-2026	25-03-2026
T-Bills 91 days (%)	NA	5.37
182 days (%)	NA	5.43
364 days (%)	NA	5.63

SOURCE: CARE RATING

### Commodity Market

INDEX	27-03-2026	26-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,44,282	1,39,493	3.43
SILVER (Rs Per KG)	2,27,954	2,19,874	3.67
CRUDE OIL (Rs Per BBL)	9,395	8,999	4.40

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	7.72	8.46	8.51	9.74	10.22
1 Year	5.79	7.52	8.26	8.31	9.54	10.02
3 Year	6.37	7.59	8.33	8.38	9.61	10.09
5 Year	6.76	7.67	8.51	8.56	9.79	10.27
10 Year	6.94	7.74	8.58	8.63	9.86	10.34

G-sec and corporate bonds data as of 27<sup>th</sup> March \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055