

At close, the Sensex was down 249.70 points or 0.33 percent at 76,478.67, and the Nifty was down 80.50 points or 0.34 percent at 23,865.75. About 2250 shares advanced, 1805 shares declined, and 173 shares unchanged.

The Dow Jones Industrial Average rose 0.59% to close at 52,183. The S&P 500 climbed 1.18% to 7,440, while the Nasdaq Composite gained 2.07% to close at 25,820.

On the Multi Commodity Exchange (MCX), gold futures fell Rs 1,834, or 1.3%, to Rs 1,40,568 per 10 grams. Silver futures declined Rs 1,960, or 1%, to Rs 2,20,674 per kg.

US West Texas Intermediate (WTI) crude futures fell around 0.7% to \$70.28 per barrel. Brent crude futures dropped around 1% to \$72.50 a barrel.

The rupee fell 7 paise to 94.58 against the American currency. At the interbank foreign exchange market, the rupee touched 94.58 against the US dollar.

06.94 GS 2036 Opened at 6.7473 went High at 6.6966 made a Low of 6.7543 and it Closed at 6.7501.

Global Market Indicators

SYMBOL	29-06-2026	26-06-2026	%CHANGE
DOW JONES	52,183	51,876	0.59
NASDAQ	25,820	25,298	2.07
S&P 500	7,440	7,354	1.18
NIKKEI 225	69,468	69,361	0.15
GOLD(Per OUNCE)	4,016	4,088	(1.77)
CRUDE OIL-BRENT (\$ Per BBL)	73.15	71.99	1.61
EUR/USD	1.14	1.14	0.33
US 10 Years (%)	4.37	4.37	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-06-2026	29-06-2026	%CHANGE
NIFTY 50	23,865.75	23,946.25	-0.34
BSE Sensex	76,478.67	76,728.37	-0.33
NIFTY BANK	57,542.90	57,727.35	-0.32
EUR/INR	107.7853	108.3086	-0.48
USD/INR	94.6600	94.5300	0.14
G-SEC 3 Years	6.168	6.222	-0.42
5 years	6.388	6.433	-0.70
10 years	6.753	6.755	-0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	25-06-2026	24-06-2026
Avg. Call Rate (%)	5.39	5.37
Vol. Traded (Rs. million)	1,95,620	2,19,193
Net banking system liquidity o/s* (Rs. million)	3,91,969	1,03,119
	29-06-2026	25-06-2026
T-Bills 91 days (%)	5.38	5.21
182 days (%)	5.41	5.42
364 days (%)	5.60	5.60

SOURCE: CARE RATING

Commodity Market

INDEX	29-06-2026	25-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,402	1,44,162	-1.22
SILVER (Rs Per KG)	2,22,634	2,21,404	0.56
CRUDE OIL (Rs Per BBL)	6,728	6,577	2.30

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.41	7.15	7.87	7.95	9.18	9.66
1 Year	5.69	7.36	8.08	8.16	9.39	9.87
3 Year	6.20	7.28	8.00	8.08	9.31	9.79
5 Year	6.43	7.34	8.16	8.24	9.47	9.95
10 Year	6.75	7.43	8.25	8.33	9.56	10.04

G-sec and corporate bonds data as of 29th June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055