

At close, the Sensex was down 452.44 points or 0.54 percent at 83,606.46, and the Nifty was down 120.75 points or 0.47 percent at 25,517.05. About 2288 shares advanced, 1674 shares declined, and 160 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average rose 1.00% to end at 43,819.27, while the S&P 500 index climbed 0.52% to 6,173.07, and the NASDAQ Composite index gained 0.52% to 20,273.46.

On the Multi Commodity Exchange (MCX), gold futures contracts opened slightly higher by Rs 406 or 0.45% at Rs 95,900/10 grams, while silver futures contracts also opened higher by Rs 1,001 or 0.98% at Rs 1,06,257/kg.

U.S. West Texas Intermediate crude dropped 94 cents, or 1.43%, to \$64.58 a barrel. Brent crude futures fell 66 cents, or 0.97%, to \$67.11 a barrel.

The Indian rupee ended 26 paise lower at 85.75 per dollar, compared to the previous close of 85.49.

06.33 GS 2035 Opened at 6.3010 went High at 6.3010 made a Low of 6.3285 and it Closed at 6.3241.

Global Market Indicators

SYMBOL	27-06-2025	26-06-2025	%CHANGE
DOW JONES	43,819	43,387	1.00
NASDAQ	20,273	20,168	0.52
S&P 500	6,173	6,141	0.52
NIKKEI 225	40,151	39,585	1.43
GOLD(Per OUNCE)	3,273	3,328	(1.65)
CRUDE OIL(\$ Per BBL)	67.77	67.73	0.06
EUR/USD	1.17	1.17	0.17
US 10 Years (%)	4.28	4.25	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-06-2025	27-06-2025	%CHANGE
NIFTY 50	25,517.05	25,637.80	-0.47
BSE Sensex	83,606.46	84,058.90	-0.54
NIFTY BANK	57,312.75	57,443.90	-0.23
EUR/INR	100.5087	100.0915	0.42
USD/INR	85.7500	85.4310	0.37
G-SEC 3 Years	5.917	5.942	0.46
5 years	6.009	6.031	-0.28
10 years	6.324	6.314	0.17

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	26-06-2025	25-06-2025
Avg. Call Rate (%)	5.27	5.29
Vol. Traded (Rs. million)	1,83,279	1,67,755
Net banking system liquidity o/s* (Rs. million)	(27,10,405)	(24,75,504)
	27-06-2025	26-06-2025
T-Bills 91 days (%)	5.41	5.38
182 days (%)	5.52	5.52
364 days (%)	5.53	5.53

SOURCE: CARE RATING

Commodity Market

INDEX	27-06-2025	26-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,470	97,087	-1.67
SILVER (Rs Per KG)	1,05,228	1,06,755	-1.43
CRUDE OIL (Rs Per BBL)	5,601	5,625	-0.43

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.45	7.16	7.20	8.43	8.96
1 Year	5.62	6.58	7.29	7.33	8.56	9.09
3 Year	5.92	6.60	7.31	7.35	8.58	9.11
5 Year	6.03	6.72	7.53	7.56	8.80	9.33
10 Year	6.31	6.92	7.73	7.76	9.00	9.53

G-sec and corporate bonds data as of 27th June* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054