

At close, the Sensex was up 273.55 points or 0.35 percent at 77,928.15, and the Nifty was up 66.95 points or 0.28 percent at 24,317.15. About 1620 shares advanced, 2408 shares declined, and 188 shares unchanged.

The Dow Jones Industrial Average closed 1,153.18 points lower, or 2.19%, at 51,594.14. The S&P 500 slid 1.52% to end the day at 7,316.15. The Nasdaq Composite fell 1.74% to 24,442.94.

On the Multi Commodity Exchange, gold delivery fell by Rs 181, or 0.13%, to Rs 1,41,600 per 10 grams, while silver declined by Rs 271, or 0.12%, to Rs 2,17,208 per kg.

Brent crude futures were down \$1.29, or 1.42%, at \$89.45 a barrel. U.S. West Texas Intermediate (WTI) crude slipped 56 cents, or 0.66%, to \$83.90 a barrel.

The rupee strengthened by 13 paise to 95.63 against the US dollar. At the interbank foreign exchange, the rupee opened at 95.59 and lost some ground to 95.63 against the greenback.

06.94 GS 2036 Opened at 6.8076 went High at 6.7949 made a Low of 6.8344 and it Closed at 6.8132.

Global Market Indicators

SYMBOL	29-07-2026	28-07-2026	%CHANGE
DOW JONES	51,594	52,747	(2.19)
NASDAQ	24,443	24,877	(1.74)
S&P 500	7,316	7,429	(1.52)
NIKKEI 225	61,434	62,365	(1.49)
GOLD(Per OUNCE)	4,065	4,027	0.94
CRUDE OIL-BRENT (\$ Per BBL)	90.74	84.09	7.91
EUR/USD	1.15	1.14	0.70
US 10 Years (%)	4.62	4.60	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-07-2026	29-07-2026	%CHANGE
NIFTY 50	24,317.15	24,250.20	0.28
BSE Sensex	77,928.15	77,654.60	0.35
NIFTY BANK	57,147.50	57,205.90	-0.10
EUR/INR	109.7074	108.8521	-0.10
USD/INR	95.6800	95.6475	0.04
G-SEC 3 Years	6.156	6.255	-1.58
5 years	6.446	6.434	0.19
10 years	6.811	6.796	0.22

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-07-2026	27-07-2026
Avg. Call Rate (%)	5.31	5.26
Vol. Traded (Rs. million)	1,60,831	1,88,266
Net banking system liquidity o/s* (Rs. million)	(10,69,543)	(10,02,473)
	29-07-2026	28-07-2026
T-Bills 91 days (%)	5.33	5.29
182 days (%)	5.58	5.55
364 days (%)	5.72	5.71

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	7.28	8.00	8.08	9.31	9.79
1 Year	5.72	7.42	8.14	8.22	9.45	9.93
3 Year	6.24	7.46	8.18	8.26	9.49	9.97
5 Year	6.44	7.47	8.29	8.37	9.60	10.08
10 Year	6.80	7.49	8.31	8.39	9.62	10.10

G-sec and corporate bonds data as of 29 July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	29-07-2026	28-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,41,781	1,41,623	0.11
SILVER (Rs Per KG)	2,17,479	2,15,840	0.76
CRUDE OIL (Rs Per BBL)	8,114	7,603	6.72

SOURCE: CARE RATING