

At close, the Sensex was up 143.91 points or 0.18 percent at 81,481.86, and the Nifty was up 33.95 points or 0.14 percent at 24,855.05. About 1960 shares advanced, 1877 shares declined, and 154 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.46% to close at 44,632.99, while the S&P 500 index declined 0.30% to end at 6,370.86, and the NASDAQ Composite lost 0.38% to 21,098.29.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading higher by Rs 358 or 0.36% at Rs 99,477/10 grams. Meanwhile, silver futures contracts were trading slightly lower by Rs 52 or 0.05% at Rs 1,13,701/kg.

U.S. West Texas Intermediate crude climbed 2 cents, or 0.03%, to \$69.23 a barrel. Brent crude futures rose 14 cents, or 0.19%, to \$72.65 a barrel.

The rupee depreciated 18 paise to 86.88 against the US dollar. At the interbank foreign exchange market, the rupee opened at 86.76 and then touched an early low of 86.88 against the American currency.

06.33 GS 2035 Opened at 6.3491 went High at 6.3491 made a Low of 6.3819 and it Closed at 6.3700.

Global Market Indicators

SYMBOL	29-07-2025	28-07-2025	%CHANGE
DOW JONES	44,633	44,838	(0.46)
NASDAQ	21,098	21,179	(0.38)
S&P 500	6,371	6,390	(0.30)
NIKKEI 225	40,675	40,998	(0.79)
GOLD(Per OUNCE)	3,326	3,314	0.37
CRUDE OIL(\$ Per BBL)	72.51	70.04	3.53
EUR/USD	1.15	1.16	(0.37)
US 10 Years (%)	4.33	4.42	(9 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-07-2025	29-07-2025	%CHANGE
NIFTY 50	24,855.05	24,821.10	0.14
BSE Sensex	81,481.86	81,337.95	0.18
NIFTY BANK	56,150.70	56,222.00	-0.13
EUR/INR	100.8244	100.5357	0.29
USD/INR	87.4170	87.0800	0.39
G-SEC 3 Years	5.899	5.964	-1.09
5 years	6.135	6.125	0.16
10 years	6.371	6.369	0.03

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	28-07-2025	25-07-2025
Avg. Call Rate (%)	5.35	5.39
Vol. Traded (Rs. million)	1,60,449	1,77,423
Net banking system liquidity o/s* (Rs. million)	(22,36,178)	(28,77,638)
	29-07-2025	28-07-2025
T-Bills 91 days (%)	5.37	5.37
182 days (%)	5.48	5.49
364 days (%)	5.51	5.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.33	7.04	7.08	8.31	8.84
1 Year	5.59	6.52	7.23	7.27	8.50	9.03
3 Year	5.88	6.70	7.41	7.45	8.68	9.21
5 Year	6.11	6.74	7.55	7.58	8.82	9.35
10 Year	6.37	6.97	7.78	7.81	9.05	9.58

G-sec and corporate bonds data as of 29th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	29-07-2025	28-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,261	97,545	0.73
SILVER (Rs Per KG)	1,13,753	1,13,053	0.62
CRUDE OIL (Rs Per BBL)	5,974	5,781	3.34

SOURCE: CARE RATING