

At close, the Sensex was down 801.67 points or 1.11 percent at 71,139.90, and the Nifty was down 215.50 points or 0.99 percent at 21,522.10. About 1897 shares advanced, 1333 shares declined, and 68 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.59% at 38,333 while the S&P 500 index rose 0.76% at 4,928 and the NASDAQ Composite index rose 1.12% at 15,628.

On the Multi-Commodity Exchange (MCX) gold were trading at Rs 62,405 per 10 grams and were up Rs 219 or 0.35%. Silver futures were trading lower by Rs 85 or 0.12% at 72,292 per kg.

U.S. West Texas Intermediate crude was up 31 cents, or 0.4%, at \$77.09 a barrel. Brent crude futures rose 25 cents, or 0.3%, to \$82.65 a barrel.

The rupee opened at 83.14 against the dollar and then touched a high of 83.13, and a low of 83.15.

7.18 GS 2033 Opened at 7.1643 went High at 7.1464 made a Low of 7.1643 and it Closed at 7.1570.

Global Market Indicators

| SYMBOL | 29-01-2024 | 26-01-2024 | %CHANGE | |
|--------------------------|-----------------|------------|---------|--|
| DOW JONES | 38,333 | 38,109 | 0.59 | |
| NASDAQ | Q 15,628 15,455 | | 1.12 | |
| S&P 500 | 4,928 | 4,891 | 0.76 | |
| NIKKEI | 36,027 | 35,751 | 0.77 | |
| GOLD(Per OUNCE) | 2,032 | 2,019 | 0.66 | |
| CRUDE OIL(\$ Per BBL) | 82.51 | 83.63 | (1.34) | |
| EUR/USD | 1.08 | 1.09 | (0.18) | |
| US 10 Years | 4.09 | 4.16 | (7 bps) | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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|-----------------------------------|------------|------------|--|
| INDEX | 29-01-2024 | 25-01-2024 | |
| Avg. Call Rate (%) | 6.78 | 6.77 | |
| Vol. Traded (Rs.Cr.) | 1,27,669 | 1,04,953 | |
| Net banking system liquidity o/s* | 26,83,796 | 26,77,756 | |
| T-Bills 91 days^ | 6.99 | 7.04 | |
| 182 days^ | 7.16 | 7.16 | |
| 364 days^ | 7.14 | 7.15 | |

SOURCE: CARE RATING

Commodity Market

| Commodity market | | | | |
|---------------------------|------------|------------|---------|--|
| INDEX | 29-01-2024 | 25-01-2024 | %CHANGE | |
| GOLD (Rs Per 10 grams) | 62,186 | 61,964 | 0.36 | |
| SILVER (Rs Per KG) | 72,377 | 71,773 | 0.84 | |
| CRUDE OIL (Rs Per BBL) | 6,399 | 6,381 | 0.28 | |

SOURCE: CARE RATING

Domestic market Indicators

| INDEX | 30-01-2024 | 29-01-2024 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 21,522.10 | 21,737.60 | -0.99 |
| BSE Sensex | 71,139.90 | 71,941.57 | -1.11 |
| NIFTY BANK | 45,367.75 | 45,442.35 | -0.16 |
| EUR/INR | 90.1024 | 90.0122 | 0.04 |
| USD/INR | 83.1050 | 83.1325 | -0.04 |
| G-SEC 3 Years | 7.038 | 7.046 | -0.07 |
| 5 years | 7.032 | 7.050 | -0.16 |
| 10 years | 7.158 | 7.174 | -0.18 |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|-------|-------|
| 6 Months | 7.16 | 7.85 | 8.57 | 8.60 | 9.96 | 10.30 |
| 1 Year | 7.05 | 7.85 | 8.57 | 8.60 | 9.96 | 10.30 |
| 3 Year | 7.04 | 7.75 | 8.47 | 8.50 | 9.86 | 10.20 |
| 5 Year | 7.04 | 7.70 | 8.57 | 8.61 | 9.96 | 10.31 |
| 10 Year | 7.17 | 7.74 | 8.61 | 8.65 | 10.00 | 10.35 |

G-sec and corporate bonds data as of Jan 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033