

At close, the Sensex was down 20.46 points or 0.02 percent at 84,675.08, and the Nifty was down 3.25 points or 0.01 percent at 25,938.85. About 1718 shares advanced, 2113 shares declined, and 137 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 0.51 percent to 48,462, while the S&P 500 Index lost 0.35 percent to 6,906, and the Nasdaq Composite Index declined 0.50 percent to 23,474.

On the Multi Commodity Exchange (MCX), gold futures gained Rs 1,579, or 1.17 per cent, to Rs 1,36,521 per 10 grams, while silver futures surged Rs 12,159, or 5.44 per cent, to hit a new record of Rs 2,36,705 per kilogram.

U.S. West Texas Intermediate crude eased 20 cents, or 0.3%, at \$57.88. Brent crude futures were down 21 cents, or 0.3%, at \$61.73.

The rupee rose 14 paise to close at 89.84 (provisional) against the greenback. At the interbank foreign exchange, the rupee opened at 89.98 against the dollar and traded in the range of 89.72-89.98 during the day.

06.33 GS 2035 Opened at 6.6283 went High at 6.6041 made a Low of 6.6283 and it Closed at 6.6092.

Global Market Indicators

SYMBOL	29-12-2025	26-12-2025	%CHANGE
DOW JONES	48,462	48,711	(0.51)
NASDAQ	23,474	23,593	(0.50)
S&P 500	6,906	6,930	(0.35)
NIKKEI 225	50,527	50,750	(0.44)
GOLD(Per OUNCE)	4,332	4,532	(4.43)
CRUDE OIL(\$ Per BBL)	61.94	60.64	2.14
EUR/USD	1.18	1.18	0.01
US 10 Years (%)	4.12	4.13	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	30-12-2025	29-12-2025	%CHANGE
NIFTY 50	25,938.85	25,942.10	-0.01
BSE Sensex	84,675.08	84,695.54	-0.02
NIFTY BANK	59,171.25	58,932.35	0.41
EUR/INR	105.6238	105.8054	-0.17
USD/INR	89.7430	89.8750	-0.15
G-SEC 3 Years	6.077	6.030	0.78
5 years	6.346	6.330	0.25
10 years	6.586	6.595	-0.14

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	26-12-2025	24-12-2025
Avg. Call Rate (%)	5.46	5.47
Vol. Traded (Rs. million)	1,99,031	1,74,454
Net banking system liquidity o/s* (Rs. million)	6,26,737	8,10,648
	29-12-2025	26-12-2025
T-Bills 91 days (%)	5.37	5.28
182 days (%)	5.45	5.50
364 days (%)	5.53	5.55

SOURCE: CARE RATING

Commodity Market

INDEX	29-12-2025	26-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,34,942	1,39,873	-3.53
SILVER (Rs Per KG)	2,24,429	2,39,787	-6.40
CRUDE OIL (Rs Per BBL)	5,240	5,182	1.12

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.58	7.31	7.34	8.59	9.07
1 Year	5.64	6.83	7.56	7.59	8.84	9.32
3 Year	5.78	6.88	7.61	7.64	8.89	9.37
5 Year	6.34	6.95	7.77	7.81	9.05	9.53
10 Year	6.61	7.23	8.05	8.09	9.33	9.81

G-sec and corporate bonds data as of 29th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054