

The Sensex dropped 450.94 points or 0.57 percent to close at 78,248.13, while the Nifty fell 168.50 points or 0.71 percent to settle at 23,644.90. Market breadth leaned negative, with 1,368 shares advancing, 2,460 shares declining, and 140 remaining unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.77% at 42,992.21 while the S&P 500 index lost 1.11% at 5,970.84 and the NASDAQ Composite index declined 1.49% at 19,722.03.

On the Multi-Commodity Exchange (MCX) gold futures opened slightly higher at Rs 76,727 per 10 gram, which is up by 0.24% or Rs 183 while silver futures contracts were trading at Rs 88,967/kg, up by 0.09% or Rs 80.

U.S. West Texas Intermediate crude dropped 8 cents to \$70.52 a barrel. Brent crude futures fell 6 cents to \$74.11 a barrel.

The rupee ended at a record low of 85.54/\$ and close of 85.53/\$

07.10 GS 2034 Opened at 6.8238 went High at 6.8049 made a Low of 6.8238 and it Closed at 6.8049.

Global Market Indicators

SYMBOL	27-12-2024	26-12-2024	%CHANGE
DOW JONES	42,992	43,326	(0.77)
NASDAQ	19,722	20,020	(1.49)
S&P 500	5,971	6,038	(1.11)
NIKKEI	40,281	39,568	1.80
GOLD(Per OUNCE)	2,620	2,634	(0.55)
CRUDE OIL(\$ Per BBL)	73.80	73.27	0.72
EUR/USD	1.04	1.04	0.05
US 10 Years	4.62	4.58	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-12-2024	27-12-2024	%CHANGE
NIFTY 50	23,644.90	23,813.40	-0.71
BSE Sensex	78,248.13	78,699.07	-0.57
NIFTY BANK	50,952.75	51,311.30	-0.70
EUR/INR	89.3596	89.2550	0.38
USD/INR	85.4210	85.4450	0.06
G-SEC 3 Years	6.845	6.720	1.86
5 years	6.866	6.740	1.87
10 years	6.805	6.818	-0.19

SOURCE: MONEY CONTROL

Money Market

INDEX	27-12-2024	26-12-2024
Avg. Call Rate (%)	6.77	6.67
Vol. Traded (Rs.Cr.)	1,11,570	1,09,061
Net banking system liquidity o/s*	19,12,474	18,92,314
T-Bills 91 days^	6.67	6.55
182 days^	6.69	6.69
364 days^	6.74	6.68

SOURCE: CARE RATING

Commodity Market

INDEX	27-12-2024	26-12-2024	%CHANGE
GOLD (Rs Per 10 grams)	76,544	76,827	-0.37
SILVER (Rs Per KG)	88,887	89,636	-0.84
CRUDE OIL (Rs Per BBL)	6,035	5,976	0.99

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.67	7.68	8.46	8.47	9.73	10.18
1 Year	6.74	7.60	8.38	8.39	9.65	10.10
3 Year	6.73	7.42	8.20	8.21	9.47	9.92
5 Year	6.75	7.35	8.24	8.26	9.51	9.96
10 Year	6.79	7.23	8.12	8.14	9.39	9.84

G-sec and corporate bonds data as of Dec 27* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034