

At close, the Sensex was down 46.14 points or 0.06 percent at 80,242.24, and the Nifty was down 1.75 points or 0.01 percent at 24,334.20. About 938 shares advanced, 2828 shares declined, and 141 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average gained 0.75%, closing at 40,527.62, while the S&P 500 index added 0.58%, closing at 5,560.83. Meanwhile, the NASDAQ Composite index climbed 0.55%, ending at 17,461.32.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened at Rs 95,208 per 10 grams, down by 0.4% or Rs 384. Similarly, silver futures contracts also opened lower by Rs 826 or 0.84%, at Rs 97,292 per kilogram.

U.S. West Texas Intermediate crude futures dropped 12 cents, or 0.2%, to \$60.3 a barrel. Brent crude futures fell by 17 cents, or 0.26%, to \$64.08 per barrel.

The rupee surged 38 paise to 84.58 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.15 and moved between the intra-day high of 84.47 and the low of 85.15 against the greenback.

The 06.79 GS 2034 bond opened at 6.3332, reached a high of 6.3332, a low of 6.3682, and closed at 6.3559.

Global Market Indicators

SYMBOL	29-04-2025	28-04-2025	%CHANGE
DOW JONES	40,528	40,228	0.75
NASDAQ	17,461	17,366	0.55
S&P 500	5,561	5,529	0.58
NIKKEI	35,840	35,706	0.38
GOLD(Per OUNCE)	3,316	3,341	(0.76)
CRUDE OIL(\$ Per BBL)	64.25	65.86	(2.44)
EUR/USD	1.14	1.14	(0.32)
US 10 Years	4.17	4.22	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-04-2025	29-04-2025	%CHANGE
NIFTY 50	24,334.20	24,335.95	-0.01
BSE Sensex	80,242.24	80,288.38	-0.06
NIFTY BANK	55,087.15	55,391.25	-0.55
EUR/INR	96.1442	96.8492	-0.84
USD/INR	84.5020	85.1090	-0.70
G-SEC 3 Years	6.142	6.100	0.69
5 years	6.187	6.150	0.60
10 years	6.356	6.342	0.22

SOURCE: MONEY CONTROL

Money Market

INDEX	29-04-2025	28-04-2025
Avg. Call Rate (%)	5.90	5.87
Vol. Traded (Rs.Cr.)	1,67,895	1,57,199
Net banking system liquidity o/s*	(8,06,437)	(9,03,389)
T-Bills 91 days^	5.88	5.87
182 days^	5.94	5.91
364 days^	5.89	5.92

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.95	6.89	7.62	7.65	8.89	9.39
1 Year	6.00	6.97	7.70	7.73	8.97	9.47
3 Year	6.06	6.98	7.71	7.74	8.98	9.48
5 Year	6.09	6.99	7.82	7.85	9.10	9.59
10 Year	6.34	7.00	7.83	7.86	9.11	9.60

G-sec and corporate bonds data as of April 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	29-04-2025	28-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,592	96,025	-0.45
SILVER (Rs Per KG)	98,118	96,464	1.71
CRUDE OIL (Rs Per BBL)	5,176	5,281	-1.99

SOURCE: CARE RATING