

At close, the Sensex was down 188.50 points or 0.25 percent at 74,482.78, and the Nifty was down 38.60 points or 0.17 percent at 22,604.80. About 1987 shares advanced, 1623 shares declined, and 141 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.38% at 38,386 while the S&P 500 index added 0.32% at 5,116 and the NASDAQ Composite index climbed 0.35% at 15,983.

On the Multi-Commodity Exchange (MCX) gold futures contracts fell by Rs 257 or 0.36% to trade at Rs 71,345 per 10 grams. Silver contracts lost Rs 457 or 0.4% to Rs 80,395 per kg.

U.S. West Texas Intermediate (WTI) futures slipped 12 cents, or 0.15%, to \$82.51 a barrel. Brent crude futures dipped 5 cents, or 0.06%, to \$88.35 a barrel.

Indian rupee ended marginally higher at 83.43 per dollar on Tuesday against Monday's close of 83.47.

7.18 GS 2033 Opened at 7.1896 went High at 7.1840 made a Low of 7.2046 and it Closed at 7.1855.

Global Market Indicators

SYMBOL	29-04-2024	26-04-2024	%CHANGE
DOW JONES	38,386	38,240	0.38
NASDAQ	15,983	15,928	0.35
S&P 500	5,116	5,100	0.32
NIKKEI	37,935	37,935	0.00
GOLD(Per OUNCE)	2,334	2,338	(0.14)
CRUDE OIL(\$ Per BBL)	88.52	89.31	(0.88)
EUR/USD	1.07	1.07	0.25
US 10 Years	4.61	4.67	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	30-04-2024	29-04-2024	%CHANGE
NIFTY 50	22,604.85	22,643.40	-0.17
BSE Sensex	74,482.78	74,671.28	-0.25
NIFTY BANK	49,396.75	49,424.05	-0.06
EUR/INR	89.4149	89.4320	-0.10
USD/INR	83.3980	83.4010	0.01
G-SEC 3 Years	7.189	7.194	-0.04
5 years	7.222	7.200	0.22
10 years	7.187	7.197	-0.13

SOURCE: MONEY CONTROL

Money Market

INDEX	29-04-2024	26-04-2024
Avg. Call Rate (%)	6.69	6.68
Vol. Traded (Rs.Cr.)	1,23,172	95,777
Net banking system liquidity o/s*	13,45,516	15,84,946
T-Bills 91 days^	6.96	6.96
182 days^	7.01	7.02
364 days^	7.06	7.06

SOURCE: CARE RATING

Commodity Market

INDEX	29-04-2024	26-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,602	71,500	0.14
SILVER (Rs Per KG)	82,483	80,680	2.23
CRUDE OIL (Rs Per BBL)	6,899	6,999	-1.43

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.03	7.52	8.25	8.32	9.62	9.96
1 Year	7.04	7.62	8.35	8.42	9.72	10.06
3 Year	7.19	7.78	8.51	8.58	9.88	10.22
5 Year	7.20	7.62	8.47	8.53	9.83	10.18
10 Year	7.20	7.61	8.46	8.52	9.82	10.17

G-sec and corporate bonds data as of April 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033