

At close, the Sensex was down 1,048.34 points or 1.29 percent at 80,238.85, and the Nifty was down 312.95 points or 1.24 percent at 24,865.70. About 820 shares advanced, 3386 shares declined, and 130 shares unchanged.

The Dow Jones Industrial Average dropped 521.28 points, or 1.05%, to close at 48,977.92. The S&P 500 closed down 0.43% at 6,878.88, while the Nasdaq Composite lost 0.92% to settle at 22,668.21.

On the Multi Commodity Exchange (MCX), gold futures rose by over Rs 5,811, or 3.5%, to Rs 1,67,915 per 10 grams. Meanwhile, silver futures surged by Rs 9,492, or 3.5%, to Rs 2,84,490 per kg.

U.S. West Texas Intermediate crude rose by around 7.6 per cent at USD 72.20. Brent crude was up more than 8 per cent at USD 78.72 a barrel.

The rupee depreciated 21 paise to 91.29 against the US dollar. At the interbank foreign exchange, the rupee opened at 91.23 and declined further to 91.29 against the greenback in early trade.

06.48 GS 2035 Opened at 6.6890 went High at 6.6674 made a Low of 6.7064 and it Closed at 6.6753.

Global Market Indicators

SYMBOL	27-02-2026	26-02-2026	%CHANGE
DOW JONES	48,978	49,499	(1.05)
NASDAQ	22,668	22,878	(0.92)
S&P 500	6,879	6,909	(0.43)
NIKKEI 225	58,850	58,753	0.16
GOLD(Per OUNCE)	5,277	5,187	1.74
CRUDE OIL-BRENT (\$ Per BBL)	72.48	70.75	2.45
EUR/USD	1.18	1.18	0.14
US 10 Years (%)	3.96	4.02	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	28-02-2026	27-02-2026	%CHANGE
NIFTY 50	24,865.70	25,178.65	-1.24
BSE Sensex	80,238.85	81,287.19	-1.29
NIFTY BANK	59,839.65	60,529.00	-1.14
EUR/INR	107.3850	107.5621	-0.16
USD/INR	91.4400	91.0260	0.45
G-SEC 3 Years	5.927	6.009	-0.77
5 years	6.305	6.393	-1.08
10 years	6.679	6.663	0.27

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	26-02-2026	25-02-2026
Avg. Call Rate (%)	5.08	5.08
Vol. Traded (Rs. million)	1,31,321	1,49,411
Net banking system liquidity o/s* (Rs. million)	(21,09,146)	(22,53,636)
	27-02-2026	26-02-2026
T-Bills 91 days (%)	5.24	5.27
182 days (%)	5.41	5.46
364 days (%)	5.51	5.55

SOURCE: CARE RATING

Commodity Market

INDEX	27-02-2026	26-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,62,104	1,59,709	1.50
SILVER (Rs Per KG)	2,82,644	2,59,669	8.85
CRUDE OIL (Rs Per BBL)	6,092	6,053	0.64

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.41	7.35	8.09	8.14	9.37	9.85
1 Year	5.54	7.08	7.82	7.87	9.10	9.58
3 Year	5.85	7.15	7.89	7.94	9.17	9.65
5 Year	6.38	7.24	8.08	8.13	9.36	9.84
10 Year	6.66	7.40	8.24	8.29	9.52	10.00

G-sec and corporate bonds data as of 27th February *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055