

At close, the Sensex was down 77.26 points or 0.09 percent at 81,373.75, and the Nifty was down 34.10 points or 0.14 percent at 24,716.60. About 2065 shares advanced, 1903 shares declined, and 159 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average up 0.13% at 42,270.07, while the S&P 500 index declined 0.01% at 5,911.69, and the NASDAQ Composite index declined 0.32% at 19,113.77.

On the Multi-Commodity Exchange (MCX), Gold futures contracts opened higher by Rs 243 or 0.25% at Rs 96,118/10g. silver futures contracts also opened slightly higher by Rs 164 or 0.17% at Rs 97,179/kg.

U.S. West Texas Intermediate crude was at \$62.09 a barrel, up \$1.30, or 2.14. Brent crude futures climbed \$1.19, or 1.9%, to \$63.97 a barrel.

Indian rupee ended 20 paise higher at 85.38 per dollar on Monday versus previous close of 85.58.

06.79 GS 2034 Opened at 6.2790 went High at 6.2650 made a Low of 6.2888 and it Closed at 6.2664.

Global Market Indicators

SYMBOL	30-05-2025	29-05-2025	%CHANGE
DOW JONES	42,270	42,216	0.13
NASDAQ	19,114	19,176	(0.32)
S&P 500	5,912	5,912	(0.01)
NIKKEI 225	37,965	38,433	(1.22)
GOLD(Per OUNCE)	3,289	3,316	(0.81)
CRUDE OIL(\$ Per BBL)	63.89	64.11	(0.34)
EUR/USD	1.13	1.14	(0.21)
US 10 Years (%)	4.42	4.42	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-06-2025	30-05-2025	%CHANGE
NIFTY 50	24,716.60	24,750.70	-0.14
BSE Sensex	81,373.75	81,451.01	-0.09
NIFTY BANK	55,903.40	55,749.70	0.28
EUR/INR	97.4976	97.0981	0.41
USD/INR	85.3140	85.4770	-0.19
G-SEC 3 Years	5.739	5.741	-0.03
5 years	5.884	5.878	0.10
10 years	6.266	6.288	-0.35

SOURCE: MONEYCONTROL & CCIL

Money Market

INDEX	29-05-2025**	28-05-2025
Avg. Call Rate (%)	5.78	5.80
Vol. Traded (Rs. million)	1,59,819	1,59,809
Net banking system liquidity o/s* (Rs. million)	(17,99,863)	(19,13,332)
T-Bills 91 days (%)	5.60	5.60
182 days (%)	5.61	5.61
364 days (%)	5.60	5.60

SOURCE: CARE RATING: ** Banking system liquidity data as of previous working day.

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.65	7.38	7.41	8.65	9.15
1 Year	5.66	6.57	7.30	7.33	8.57	9.07
3 Year	5.74	6.61	7.34	7.37	8.61	9.11
5 Year	5.86	6.73	7.56	7.59	8.84	9.33
10 Year	5.27	6.78	7.61	7.64	8.89	9.38

G-sec and corporate bonds data as of 30th May* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	30-05-2025	29-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	94,644	95,389	-0.78
SILVER (Rs Per KG)	97,015	97,826	-0.83
CRUDE OIL (Rs Per BBL)	5,203	5,215	-0.23

SOURCE: CARE RATING