

At close, the Sensex was up 579.48 points or 0.75 percent at 77,502.12, and the Nifty was up 169.85 points or 0.71 percent at 24,175.70.

The Dow Jones Industrial Average down 0.03% to close at 52,305. The S&P 500 fell 0.22% to 7,483, while the Nasdaq Composite fell 0.66% to close at 26,040.

On the Multi Commodity Exchange (MCX), gold futures declined by Rs 548, to Rs 1,44,194 per 10 grams. silver futures were up Rs 1,263 in (0.5%) to Rs 2,31,653 per kg.

Brent crude futures fell 80 cents, or 1.09%, to \$70.80 a barrel, while U.S. West Texas Intermediate crude declined 90 cents, or 1.28%, to \$67.75 a barrel.

The rupee lower by 18 paise at 95.34 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.95 against the American currency and traded in a range of 94.90-95.40 during the session.

06.94 GS 2036 Opened at 6.7409 went High at 6.7128 made a Low of 6.7416 and it Closed at 6.7180.

Global Market Indicators

SYMBOL	01-07-2026	30-06-2026	%CHANGE
DOW JONES	52,305	52,319	(0.03)
NASDAQ	26,040	26,214	(0.66)
S&P 500	7,483	7,499	(0.22)
NIKKEI 225	70,475	70,062	0.59
GOLD(Per OUNCE)	4,030	4,007	0.57
CRUDE OIL-BRENT (\$ Per BBL)	71.57	72.92	(1.85)
EUR/USD	1.14	1.14	(0.39)
US 10 Years (%)	4.48	4.42	5 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-07-2026	01-07-2026	%CHANGE
NIFTY 50	24,175.70	24,005.85	0.71
BSE Sensex	77,502.12	76,922.64	0.75
NIFTY BANK	58,031.65	58,033.05	0.00
EUR/INR	109.1306	108.1405	0.72
USD/INR	95.3900	95.2380	0.16
G-SEC 3 Years	6.220	6.189	0.50
5 years	6.404	6.430	-0.33
10 years	6.713	6.760	-0.70

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	30-06-2026	29-06-2026
Avg. Call Rate (%)	5.43	5.34
Vol. Traded (Rs. million)	1,22,884	1,73,078
Net banking system liquidity o/s* (Rs. million)	(11,25,775)	1,30,765
	01-07-2026	30-06-2026
T-Bills 91 days (%)	5.24	5.23
182 days (%)	5.45	5.30
364 days (%)	5.61	5.50

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.44	7.02	7.74	7.82	9.05	9.53
1 Year	5.75	7.25	7.97	8.05	9.28	9.76
3 Year	6.17	7.24	7.96	8.04	9.27	9.75
5 Year	6.42	7.29	8.11	8.19	9.42	9.90
10 Year	6.75	7.38	8.20	8.28	9.51	9.99

G-sec and corporate bonds data as of 1st July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	01-07-2026	30-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,44,430	1,42,531	1.33
SILVER (Rs Per KG)	2,30,384	2,28,563	0.80
CRUDE OIL (Rs Per BBL)	6,525	6,617	-1.39

SOURCE: CARE RATING