

At close, the Sensex was down 287.60 points or 0.34 percent at 83,409.69, and the Nifty was down 88.40 points or 0.35 percent at 25,453.40. About 1716 shares advanced, 2125 shares declined, and 167 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average added 0.91% to end at 44,494.94, while the S&P 500 index fell 0.11% to 6,198.01, and the NASDAQ Composite index fell 0.82% to 20,202.89.

On the Multi Commodity Exchange (MCX), gold futures were trading at Rs 97,419 per 10 grams, up Rs 168. Silver futures rose by Rs 43 or 0.04% to Rs 1,05,990 per kg.

U.S. West Texas Intermediate crude fell 5 cents to \$65.40 a barrel. Brent crude was up 1 cent at \$67.12 a barrel.

The Indian rupee ended 18 paise lower at 85.71 per dollar, compared to the previous close of 85.53.

06.33 GS 2035 Opened at 6.3006 went High at 6.2848 made a Low of 6.3006 and it Closed at 6.2892.

Global Market Indicators

SYMBOL	01-07-2025	30-06-2025	%CHANGE
DOW JONES	44,495	44,095	0.91
NASDAQ	20,203	20,370	(0.82)
S&P 500	6,198	6,205	(0.11)
NIKKEI 225	39,986	40,487	(1.24)
GOLD(Per OUNCE)	3,339	3,303	1.08
CRUDE OIL(\$ Per BBL)	67.11	67.61	(0.74)
EUR/USD	1.18	1.18	0.16
US 10 Years (%)	4.25	4.23	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-07-2025	01-07-2025	%CHANGE
NIFTY 50	25,453.40	25,541.80	-0.35
BSE Sensex	83,409.69	83,697.29	-0.34
NIFTY BANK	56,999.20	57,459.45	-0.80
EUR/INR	100.7297	101.0227	-0.29
USD/INR	85.6190	85.5600	0.07
G-SEC 3 Years	5.874	5.865	0.15
5 years	6.091	6.117	-0.43
10 years	6.287	6.295	-0.13

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	30-06-2025	27-06-2025
Avg. Call Rate (%)	5.50	5.38
Vol. Traded (Rs. million)	1,32,258	1,50,519
Net banking system liquidity o/s* (Rs. million)	(26,17,737)	(30,07,825)
	01-07-2025	30-06-2025
T-Bills 91 days (%)	5.34	5.37
182 days (%)	5.48	5.50
364 days (%)	5.52	5.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	6.30	7.01	7.05	8.28	8.81
1 Year	5.58	6.40	7.11	7.15	8.38	8.91
3 Year	5.85	6.55	7.26	7.30	8.53	9.06
5 Year	6.10	6.70	7.51	7.54	8.78	9.31
10 Year	6.30	6.90	7.71	7.74	8.98	9.51

G-sec and corporate bonds data as of 1<sup>st</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	01-07-2025	30-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,251	96,075	1.22
SILVER (Rs Per KG)	1,05,947	1,05,449	0.47
CRUDE OIL (Rs Per BBL)	5,615	5,581	0.61

SOURCE: CARE RATING