

At close, the Sensex was up 592.93 points or 0.78 percent at 76,617.44, and the Nifty was up 166.65 points or 0.72 percent at 23,332.35. About 2755 shares advanced, 1049 shares declined, and 130 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 0.03%, closing at 41,990, while the S&P 500 index added by 0.38%, closing at 5,633 and the NASDAQ Composite index gained by 0.87%, ending at 17,450.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened higher by Rs 330 or 0.36% at Rs 91,205/10 grams, while silver futures contracts rose by Rs 473 or 0.48% at Rs 99,934/kg.

U.S. West Texas Intermediate crude were up 1 cent to \$71.21 after dropping 0.4%. Brent crude futures were down 2 cents to \$74.47 a barrel after slipping 0.4%.

The rupee closed marginally lower at 85.51 per dollar and close of 85.46 .

The 06.79 GS 2034 bond opened at 6.5483, reached a high of 6.4806, a low of 6.5483, and closed at 6.4806.

Global Market Indicators

SYMBOL	01-04-2025	31-03-2025	%CHANGE
DOW JONES	41,990	42,002	(0.03)
NASDAQ	17,450	17,299	0.87
S&P 500	5,633	5,612	0.38
NIKKEI	35,624	35,618	0.02
GOLD(Per OUNCE)	3,111	3,123	(0.40)
CRUDE OIL(\$ Per BBL)	74.47	74.74	(0.36)
EUR/USD	1.08	1.08	(0.22)
US 10 Years	4.16	4.25	(9 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-04-2025	01-04-2025	%CHANGE
NIFTY 50	23,332.35	23,165.70	0.72
BSE Sensex	76,617.44	76,024.51	0.78
NIFTY BANK	51,348.05	50,827.50	1.02
EUR/INR	92.3303	92.3914	-0.06
USD/INR	85.4310	85.5690	-0.12
G-SEC 3 Years	6.431	NA	NA
5 years	6.466	NA	NA
10 years	6.481	NA	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	28-03-2025	27-03-2025
Avg. Call Rate (%)	6.03	6.16
Vol. Traded (Rs.Cr.)	28,135	1,62,382
Net banking system liquidity o/s*	93,541	1,30,300
T-Bills 91 days^	6.34	6.51
182 days^	6.49	6.47
364 days^	6.44	6.44

SOURCE: CARE RATING

Commodity Market

INDEX	01-04-2025	31-03-2025	%CHANGE
GOLD (Rs Per 10 grams)	90,875	90,120	0.84
SILVER (Rs Per KG)	99,461	1,00,065	-0.60
CRUDE OIL (Rs Per BBL)	6,118	6,124	-0.10

SOURCE: CARE RATING

G-sec and corporate bond

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.47	7.39	8.16	8.18	9.43	9.90
1 Year	6.40	7.29	8.06	8.08	9.33	9.80
3 Year	6.44	7.11	7.88	7.90	9.15	9.62
5 Year	6.45	7.11	8.00	8.01	9.27	9.74
10 Year	6.58	7.11	8.00	8.01	9.27	9.74

G-sec and corporate bonds data as of March 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.