

At close, the Sensex was down 110.64 points or 0.15 percent at 73,903.91, and the Nifty was down 8.70 points or 0.04 percent at 22,453.30. About 2686 shares advanced, 1015 shares declined, and 111 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.60% at 39,566.85 while the S&P 500 index lost 0.20% at 5,243.77 and the NASDAQ Composite index added 0.11% at 16,396.83.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 68,644 per 10 grams, rising Rs 313 or 0.46%, while silver futures were trading at Rs 76,076 per kg, higher by Rs 544 or 0.72%.

U.S. West Texas Intermediate (WTI) crude futures rose \$1.30, or about 1.6%, to \$85.01. Brent futures for June delivery were up \$1.29, or nearly 1.5%, at \$88.71 a barrel.

The rupee settled 4 paise lower at 83.43 against the US dollar, At the interbank foreign exchange, the local unit opened at 83.37, then touched an intraday high of 83.34 and a low of 83.44 against the greenback.

7.18 GS 2033 Opened at 7.0717 went High at 7.0717 made a Low of 7.1160 and it Closed at 7.1160.

Global Market Indicators

SYMBOL	01-04-2024	28-03-2024	%CHANGE
DOW JONES	39,567	39,807	(0.60)
NASDAQ	16,397	16,379	0.11
S&P 500	5,244	5,254	(0.20)
NIKKEI	39,803	40,168	(0.91)
GOLD(Per OUNCE)	2250	2232	0.81
CRUDE OIL(\$ Per BBL)	87.76	87.47	0.33
EUR/USD	1.07	1.08	(0.41)
US 10 Years	4.33	4.19	14 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-04-2024	01-04-2024	%CHANGE
NIFTY 50	22,453.30	22,462.00	-0.04
BSE Sensex	73,903.91	74,014.55	-0.15
NIFTY BANK	47,545.45	47,578.25	-0.07
EUR/INR	89.7023	89.9408	0.15
USD/INR	83.4375	83.3400	-0.01
G-SEC 3 Years	7.092	NA	NA
5 years	7.051	NA	NA
10 years	7.116	NA	NA

SOURCE: MONEY CONTROL

Money Market

INDEX	28-03-2024	27-03-2024
Avg. Call Rate (%)	6.28	6.64
Vol. Traded (Rs.Cr.)	14,647	1,49,990
Net banking system liquidity o/s*	7,31,445	4,09,819
T-Bills 91 days^	6.90	6.98
182 days^	7.04	7.13
364 days^	6.99	7.08

SOURCE: CARE RATING

Commodity Market

INDEX	01-04-2024	28-03-2024	%CHANGE
GOLD (Rs Per 10 grams)	68,289	67,677	0.90
SILVER (Rs Per KG)	75,532	75,048	0.64
CRUDE OIL (Rs Per BBL)	6,997	6,909	1.27

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.04	7.65	8.38	8.44	9.73	10.09
1 Year	7.06	7.75	8.48	8.54	9.83	10.19
3 Year	7.05	7.57	8.30	8.36	9.65	10.01
5 Year	7.05	7.57	8.42	8.47	9.77	10.12
10 Year	7.05	7.51	8.36	8.41	9.71	10.06

G-sec and corporate bonds data as of Mar 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033