

At close, the Sensex was down 242.65 points or 0.33 percent at 72,529.07, and the Nifty was down 64.05 points or 0.28 percent at 22,716.20. About 1871 shares advanced, 2321 shares declined, and 164 shares unchanged.

The Dow Jones Industrial Average dropped 347.11 points, or 0.67%, to end at 51,481.51. The S&P 500 slid 0.77% to end at 7,683.69, while the Nasdaq Composite slipped 0.92% to 26,820.38.

On the Multi Commodity Exchange, gold futures for delivery declined by Rs 235 to Rs 1,46,569 per 10 grams, while silver futures fell by Rs 1,542 to Rs 2,25,900 per kg.

Brent crude futures were up \$1.65, or 1.57%, at \$107 a barrel, while US West Texas Intermediate crude rose \$1.29, or 1.40%, to \$94 a barrel.

The rupee settled nearly flat at 95.95 against the US dollar. At the interbank foreign exchange market, the rupee opened at 96.03 and weakened to an intraday low of 96.15 against the US dollar. However, it recovered towards the end of the session to close at 95.95 (provisional), up 2 paise from its previous close.

06.94 GS 2036 Opened at 7.1731 went High at 7.1518 made a Low of 7.1864 and it Closed at 7.1628.

Global Market Indicators

SYMBOL	28-09-2026	25-09-2026	%CHANGE
DOW JONES	51,482	51,829	(0.67)
NASDAQ	26,820	27,069	(0.92)
S&P 500	7,684	7,743	(0.77)
NIKKEI 225	65,878	66,364	(0.73)
Gold (\$/oz)	4,114	4,286	(4.01)
CRUDE OIL-BRENT (\$ Per BBL)	105.28	104.32	0.92
EUR/USD	1.14	1.14	(0.18)
US 10 Years (%)	5.24	5.18	6 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-09-2026	28-09-2026	%CHANGE
NIFTY 50	22,716.20	22,780.25	-0.28
BSE Sensex	72,529.07	72,771.72	-0.33
NIFTY BANK	54,259.95	54,471.65	-0.39
EUR/INR	108.8854	109.1015	-0.23
USD/INR	95.9600	95.9800	-0.01
G-SEC 3 Years	6.677	6.659	0.27
5 years	6.865	6.876	-0.16
10 years	7.170	7.183	-0.18

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	25-09-2026	24-09-2026
Avg. Call Rate (%)	5.20	5.12
Vol. Traded (Rs. million)	1,31,106	1,99,163
Net banking system liquidity o/s* (Rs. million)	(46,07,052)	(42,72,532)
	28-09-2026	25-09-2026
T-Bills 91 days (%)	5.39	5.43
182 days (%)	5.75	5.77
364 days (%)	6.02	6.04

SOURCE: CARE RATING

Commodity Market

INDEX	28-09-2026	25-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,46,804	1,50,881	-2.70
SILVER (Rs Per KG)	2,27,442	2,34,696	-3.09
CRUDE OIL (Rs Per BBL)	8,911	8,848	0.71

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.85	7.35	8.07	8.15	9.38	9.86
1 Year	6.07	7.78	8.50	8.58	9.81	10.29
3 Year	6.67	7.96	8.68	8.76	9.99	10.47
5 Year	7.06	7.99	8.81	8.89	10.12	10.60
10 Year	7.19	8.01	8.83	8.91	10.14	10.62

G-sec and corporate bonds data as of 28 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055