

At Close, the Sensex was up 177.04 points or 0.28% at 62,681.84, and the Nifty was up 55.20 points or 0.30% at 18,618. About 1653 shares have advanced, 1717 shares declined, and 147 shares are unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 1.45% at 33,849, while the S&P 500 index declined 1.54% at 3,964, and the NASDAQ Composite index fell 1.58% at 11,050.

On the Multi-Commodity Exchange (MCX), Gold contracts were trading higher by 0.28% at Rs 52,321 per 10 grams. Silver was up 0.72 percent at Rs 61,331 a kilogram.

US West Texas Intermediate (WTI) crude futures dropped 51 cents, or 0.7 per cent, to \$76.73 a barrel. Brent crude futures fell 45 cents, or 0.5 per cent, to trade at \$82.74 a barrel.

The rupee appreciated 8 paise to 81.60 against the US dollar in early trade. At the interbank foreign exchange, the domestic unit opened strong at 81.58 against the dollar.

07.26 GS 2032 Opened at 7.2867 went High at 7.2751 made a Low of 7.2998 and it Closed at 7.2791.

### Global Market Indicators

SYMBOL	28-11-2022	25-11-2022	%CHANGE
DOW JONES	33,849	34,347	-1.45
NASDAQ	11,050	11,226	-1.58
S&P 500	3,964	4,026	-1.54
NIKKEI	28,163	28,283	-0.42
GOLD(\$ Per OUNCE)	1749	1,755	-0.34
CRUDE OIL(\$ Per BBL)	78.16	76.55	2.10
EUR/USD	1.04	1.04	-0.19
US 10 Years	3.71	3.70	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	29-11-2022	28-11-2022	%CHANGE
NIFTY 50	18,618	18,562	0.30
BSE Sensex	62,681	62,504	0.28
NIFTY BANK	43,053	43,020	0.08
EUR/INR	84.7673	85.3901	0.38
USD/INR	81.6380	81.6400	0.00
G-SEC 3 Years	7.070	7.092	-0.41
5 years	7.140	7.128	0.24
10 years	7.281	7.274	0.10

SOURCE: MONEY CONTROL

### Money Market

INDEX	28-11-2022	25-11-2022
Avg. Call Rate(%)	6.09	6.12
Vol. Traded (Rs.Cr.)	94,703	1,00,014
Net banking system liquidityo/s*	(2,87,881)	(1,95,241)
T-Bills 91 days^	6.36	6.25
182 days^	6.65	6.69
364 days^	6.8	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	28-11-2022	25-11-2022	%CHANGE
GOLD (Rs Per 10 grams)	52,173	52,544	-0.71
SILVER (Rs Per KG)	60,891	61,676	-1.27
CRUDE OIL (Rs Per BBL)	6,340	6,311	0.46

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fis & Banks	NBFCs	Corporates
AAA	-0.09	0.34	0.37
AA+	0.40	0.89	0.77
AA	0.83	1.12	1.14
AA-	1.28	1.56	1.54
A+	2.03	3.31	2.79
A	2.28	3.56	3.04
A-	2.53	3.81	3.29
BBB+	3.03	4.31	4.04
BBB	3.28	4.56	4.29
BBB-	3.78	5.06	4.79

SOURCE: CARE RATING