

At close, the Sensex was up 320.70 points or 0.39 percent at 81,633.02, and the Nifty was up 81.15 points or 0.33 percent at 24,833.60.

At the close in NYSE, the Dow Jones Industrial Average down 0.58% at 42,098.70, while the S&P 500 index declined 0.56% at 5,888.56, and the NASDAQ Composite index declined 0.51% at 19,100.94.

On the Multi-Commodity Exchange (MCX), Gold futures fell by Rs 778 or 0.81% on Thursday to their day's low of Rs 94,500/10 grams. Meanwhile, silver futures contracts were trading higher at Rs 97,647/kg, up by Rs 392 or 0.4%.

U.S. West Texas Intermediate crude advanced by 83 cents, or 1.34%, to \$62.62 a barrel. Brent crude futures climbed 81 cents, or 1.25%, to \$65.71 a barrel.

The rupee depreciated 7 paise to 85.45 against the US dollar in early trade on Thursday as the American currency strengthened after the US federal court blocked President Donald Trump's sweeping reciprocal tariff order, fuelling hope of ending global trade uncertainties. At the interbank foreign exchange, the domestic unit opened at 85.56 and gained some ground to trade at 85.45 against the greenback in initial deals.

06.79 GS 2034 Opened at 6.2459 went High at 6.2351 made a Low of 6.2556 and it Closed at 6.2518.

Global Market Indicators

SYMBOL	28-05-2025	27-05-2025	%CHANGE
DOW JONES	42,099	42,344	(0.58)
NASDAQ	19,101	19,199	(0.51)
S&P 500	5,889	5,922	(0.56)
NIKKEI 225	37,722	37,724	(0.00)
GOLD(Per OUNCE)	3,289	3,300	(0.31)
CRUDE OIL(\$ Per BBL)	64.9	64.09	1.26
EUR/USD	1.13	1.13	(0.32)
US 10 Years (%)	4.48	4.43	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-05-2025	28-05-2025	%CHANGE
NIFTY 50	24,833.60	24,752.45	0.33
BSE Sensex	81,633.02	81,312.32	0.39
NIFTY BANK	55,546.05	55,417.00	0.23
EUR/INR	96.3527	96.4900	-0.14
USD/INR	85.4220	85.3670	0.06
G-SEC 3 Years	5.720	5.737	-0.30
5 years	5.891	5.887	0.07
10 years	6.252	6.238	0.22

SOURCE: MONEYCONTROL & CCIL

Money Market

INDEX	27-05-2025**	26-05-2025
Avg. Call Rate (%)	5.80	5.85
Vol. Traded (Rs. million)	1,61,188	1,78,717
Net banking system liquidity o/s* (Rs. million)	(18,85,104)	(17,02,384)
T-Bills 91 days (%)	5.63	5.65
182 days (%)	5.65	5.65
364 days (%)	5.63	5.62

SOURCE: CARE RATING: ** Banking system liquidity data as of previous working day.

Commodity Market

INDEX	28-05-2025	27-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,278	95,143	0.14
SILVER (Rs Per KG)	97,255	97,475	-0.23
CRUDE OIL (Rs Per BBL)	5,306	5,191	2.22

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.65	6.64	7.37	7.40	8.64	9.14
1 Year	5.70	6.56	7.29	7.32	8.56	9.06
3 Year	5.76	6.60	7.33	7.36	8.60	9.10
5 Year	5.85	6.72	7.55	7.58	8.83	9.32
10 Year	6.25	6.78	7.61	7.64	8.89	9.38

G-sec and corporate bonds data as of 27th May* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.