

At close, the Sensex was down 372.10 points or 0.48 percent at 76,728.37, and the Nifty was down 109.75 points or 0.46 percent at 23,946.25.

The Dow Jones Industrial Average ended down by 0.09%, at 51,876. The S&P 500 index fell 0.05% to 7,354, while the Nasdaq Composite slid 0.24% to close at 25,298.

On the Multi Commodity Exchange (MCX), gold futures fell Rs 617 per 10 grams or 0.4% to Rs 1,43,545 per 10 grams. Silver futures fell Rs 518 per kg to Rs 2,22,954.

Brent crude futures climbed over 0.8% to \$72.58 a barrel while US West Texas Intermediate (WTI) crude futures gained nearly 1.3% to \$70.11 per barrel.

The rupee pared initial gains and settled lower by 9 paise at 94.54 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.36, then gained momentum and touched an intraday high of 94.25 and a low of 94.56 against the American currency.

06.94 GS 2036 Opened at 6.7683 went High at 6.7515 made a Low of 6.7794 and it Closed at 6.7515.

Global Market Indicators

SYMBOL	26-06-2026	25-06-2026	%CHANGE
DOW JONES	51,876	51,921	(0.09)
NASDAQ	25,298	25,359	(0.24)
S&P 500	7,354	7,357	(0.05)
NIKKEI 225	69,361	72,366	(4.15)
GOLD(Per OUNCE)	4,088	4,026	1.55
CRUDE OIL-BRENT (\$ Per BBL)	71.99	75.26	(4.34)
EUR/USD	1.14	1.14	0.12
US 10 Years (%)	4.37	4.39	(2 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-06-2026	25-06-2026	%CHANGE
NIFTY 50	23,946.25	24,056.00	-0.46
BSE Sensex	76,728.37	77,100.47	-0.48
NIFTY BANK	57,727.35	58,177.05	-0.77
EUR/INR	107.7930	107.0390	0.39
USD/INR	94.5300	94.3950	0.15
G-SEC 3 Years	6.222	6.190	0.66
5 years	6.433	6.438	0.05
10 years	6.755	6.774	-0.28

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-06-2026	23-06-2026
Avg. Call Rate (%)	5.37	5.38
Vol. Traded (Rs. million)	2,19,193	2,09,699
Net banking system liquidity o/s* (Rs. million)	1,03,119	1,48,239
	25-06-2026	24-06-2026
T-Bills 91 days (%)	5.21	5.24
182 days (%)	5.42	5.44
364 days (%)	5.60	5.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.41	7.22	7.94	8.02	9.25	9.73
1 Year	5.69	7.36	8.08	8.16	9.39	9.87
3 Year	6.20	7.30	8.02	8.10	9.33	9.81
5 Year	6.42	7.35	8.17	8.25	9.48	9.96
10 Year	6.77	7.44	8.26	8.34	9.57	10.05

G-sec and corporate bonds data as of 25th June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	25-06-2026	24-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,44,162	1,41,270	0.72
SILVER (Rs Per KG)	2,21,404	2,13,075	0.79
CRUDE OIL (Rs Per BBL)	6,577	6,669	-3.14

SOURCE: CARE RATING