

At close, the Sensex was up 446.93 points or 0.55 percent at 81,337.95, and the Nifty was up 140.20 points or 0.57 percent at 24,821.10. About 2399 shares advanced, 1451 shares declined, and 141 shares unchanged.

At the close on the NYSE, the Dow Jones Industrial Average declined 0.14% to close at 44,837.56, while the S&P 500 index gained 0.02% to end at 6,389.77, and the NASDAQ Composite gained 0.33% to 21,178.58.

On the Multi Commodity Exchange (MCX), gold futures contracts were trading flat at Rs 98,490/10 grams, up by Rs 47 or 0.05%, while the silver futures contracts were trading higher by Rs 256 or 0.23% at Rs 1,13,309/kg.

U.S. West Texas Intermediate crude was at \$66.93 a barrel, up 22 cents, or 0.33%. Brent crude futures were up 24 cents, or 0.34%, to \$70.28 a barrel.

The rupee depreciated 18 paise to 86.88 against the US dollar. At the interbank foreign exchange market, the rupee opened at 86.76 and then touched an early low of 86.88 against the American currency.

06.33 GS 2035 Opened at 6.3763 went High at 6.3575 made a Low of 6.3861 and it Closed at 6.3589.

Global Market Indicators

SYMBOL	28-07-2025	25-07-2025	%CHANGE
DOW JONES	44,838	44,902	(0.14)
NASDAQ	21,179	21,108	0.33
S&P 500	6,390	6,389	0.02
NIKKEI 225	40,998	41,456	(1.10)
GOLD(Per OUNCE)	3,314	3,336	(0.66)
CRUDE OIL(\$ Per BBL)	70.04	68.44	2.34
EUR/USD	1.16	1.17	(1.29)
US 10 Years (%)	4.42	4.39	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-07-2025	28-07-2025	%CHANGE
NIFTY 50	24,821.10	24,680.90	0.57
BSE Sensex	81,337.95	80,891.02	0.55
NIFTY BANK	56,222.00	56,084.90	0.24
EUR/INR	100.1980	100.5726	-0.37
USD/INR	86.8040	86.6490	0.18
G-SEC 3 Years	5.964	5.874	1.74
5 years	6.125	6.113	0.29
10 years	6.359	6.374	-0.22

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	25-07-2025	24-07-2025
Avg. Call Rate (%)	5.39	5.54
Vol. Traded (Rs. million)	1,77,423	1,59,717
Net banking system liquidity o/s* (Rs. million)	(28,77,638)	(25,58,307)
	28-07-2025	25-07-2025
T-Bills 91 days (%)	5.37	5.35
182 days (%)	5.49	5.49
364 days (%)	5.52	5.54

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	6.31	7.02	7.06	8.29	8.82
1 Year	5.59	6.50	7.21	7.25	8.48	9.01
3 Year	5.87	6.68	7.39	7.43	8.66	9.19
5 Year	6.11	6.72	7.53	7.56	8.80	9.33
10 Year	6.37	6.95	7.76	7.79	9.03	9.56

G-sec and corporate bonds data as of 28th July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 7.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	28-07-2025	25-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,545	97,819	-0.28
SILVER (Rs Per KG)	1,13,053	1,13,052	0.00
CRUDE OIL (Rs Per BBL)	5,781	5,648	2.35

SOURCE: CARE RATING