

At close, the Sensex was up 23.12 points or 0.03 percent at 81,355.84, and the Nifty was up 0.01 points or 1.25 percent at 24,836.10.

At the close in NYSE, the Dow Jones Industrial Average rose 1.64% at 40,589.34 while the S&P 500 index gained 1.11% at 5,459.10 and the NASDAQ Composite index added 1.05% at 17,357.88.

On the Multi-Commodity Exchange (MCX) gold opened flat at Rs 68,160 per 10 gram, which is down by merely 0.04% or Rs 26 while silver futures contracts were trading at Rs 81,700/kg, up by 0.4% or Rs 329.

U.S. West Texas Intermediate (WTI) crude futures climbed 9 cents, or 0.1%, to \$77.25 a barrel. Brent crude futures gained 20 cents, or 0.3%, to \$81.33 a barrel.

The rupee was at 83.7150 against the U.S. dollar, nearly unchanged from its close at 83.7275, its weakest level on record, in the previous session.

07.10 GS 2034 Opened at 6.9358 went High at 6.9120 made a Low of 6.9358 and it Closed at 6.9184.

Global Market Indicators

SYMBOL	26-07-2024	25-07-2024	%CHANGE
DOW JONES	40,589	39,935	1.64
NASDAQ	17,358	17,182	1.03
S&P 500	5,459	5,399	1.11
NIKKEI	37,667	37,870	(0.53)
GOLD(Per OUNCE)	2386	2364	0.89
CRUDE OIL(\$ Per BBL)	80.55	82.40	(2.25)
EUR/USD	1.09	1.08	0.12
US 10 Years	4.20	4.26	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-07-2024	26-07-2024	%CHANGE
NIFTY 50	24,836.10	24,834.85	0.01
BSE Sensex	81,355.84	81,332.72	0.03
NIFTY BANK	51,406.25	51,295.95	0.22
EUR/INR	90.5871	90.9168	-0.33
USD/INR	83.8000	83.6770	0.11
G-SEC 3 Years	6.948	6.839	1.59
5 years	6.958	6.844	1.67
10 years	7.039	6.940	1.43

SOURCE: MONEY CONTROL

Money Market

INDEX	26-07-2024	25-07-2024
Avg. Call Rate (%)	6.48	6.56
Vol. Traded (Rs.Cr.)	1,12,203	94,365
Net banking system liquidity o/s*	(14,52,227)	(8,59,207)
T-Bills 91 days^	6.60	6.73
182 days^	6.77	6.79
364 days^	6.78	6.80

SOURCE: CARE RATING

Commodity Market

INDEX	26-07-2024	25-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	68,186	67,462	1.07
SILVER (Rs Per KG)	81,371	81,331	0.05
CRUDE OIL (Rs Per BBL)	6,478	6,527	-1.43

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.78	7.57	8.31	8.36	9.65	10.05
1 Year	6.82	7.64	8.38	8.43	9.72	10.12
3 Year	6.84	7.58	8.32	8.37	9.66	10.06
5 Year	6.84	7.52	8.37	8.42	9.71	10.11
10 Year	6.94	7.45	8.30	8.35	9.64	10.04

G-sec and corporate bonds data as of July 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.10 GS 2034