

At close, the Sensex was up 221.69 points or 0.27 percent at 82,566.37, and the Nifty was up 76.15 points or 0.30 percent at 25,418.90. About 1640 shares advanced, 2424 shares declined, and 138 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.02 percent to 49,015.60, the S&P 500 Index declined 0.01 percent to 6,978.03, and the Nasdaq Composite Index gained 0.17 percent to 23,857.45.

On the Multi Commodity Exchange (MCX), gold futures rose Rs 4,800, or 3%, to Rs 1,62,429 per 10 grams. Meanwhile, silver futures surged Rs 21,400, or 6%, to Rs 3,77,655 per kg.

U.S. West Texas Intermediate crude climbed 58 cents, or 0.92%, to \$63.79 a barrel. Brent crude futures rose 50 cents, or 0.73%, to \$68.9 a barrel.

Indian rupee ended lower at 91.95 per dollar, compared with the previous close of 91.79.

06.48 GS 2035 Opened at 6.7127 went High at 6.6941 made a Low of 6.7264 and it Closed at 6.6984.

Global Market Indicators

SYMBOL	28-01-2026	27-01-2026	%CHANGE
DOW JONES	49,016	49,003	0.02
NASDAQ	23,857	23,817	0.17
S&P 500	6,978	6,979	(0.01)
NIKKEI 225	53,359	53,334	0.05
GOLD(Per OUNCE)	5,399	5,189	4.05
CRUDE OIL(\$ Per BBL)	68.40	67.57	1.23
EUR/USD	1.20	1.20	(0.74)
US 10 Years (%)	4.25	4.22	3 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-01-2026	28-01-2026	%CHANGE
NIFTY 50	25,418.90	25,342.75	0.30
BSE Sensex	82,566.37	82,344.68	0.27
NIFTY BANK	59,957.85	59,598.80	0.60
EUR/INR	109.8228	109.9304	-0.10
USD/INR	91.9140	92.0000	-0.09
G-SEC 3 Years	6.045	6.024	0.35
5 years	6.414	6.433	-0.30
10 years	6.695	6.703	-0.12

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	27-01-2026	23-01-2026
Avg. Call Rate (%)	5.40	5.39
Vol. Traded (Rs. million)	1,41,360	1,57,230
Net banking system liquidity o/s* (Rs. million)	(8,36,870)	(6,36,490)
	28-01-2026	27-01-2026
T-Bills 91 days (%)	5.48	5.47
182 days (%)	5.67	5.54
364 days (%)	5.72	5.70

SOURCE: CARE RATING

Commodity Market

INDEX	28-01-2026	27-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,65,915	1,57,699	5.21
SILVER (Rs Per KG)	3,85,366	3,56,279	8.16
CRUDE OIL (Rs Per BBL)	5,802	5,705	1.70

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.67	7.47	8.21	8.26	9.49	9.97
1 Year	5.76	7.25	7.99	8.04	9.27	9.75
3 Year	6.02	7.31	8.05	8.10	9.33	9.81
5 Year	6.42	7.33	8.17	8.22	9.45	9.93
10 Year	6.70	7.48	8.32	8.37	9.60	10.08

G-sec and corporate bonds data as of 28<sup>th</sup> January \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055