

At the close, the Sensex was up by 631.55 points, or 0.83%, at 76,532.96, and the Nifty was up by 205.85 points, or 0.90%, at 23,163.10. A total of 2,874 shares advanced, 937 shares declined, and 96 shares remained unchanged.

At the close on the NYSE, the Dow Jones Industrial Average gained by 0.31%, reaching 44,850.35, while the S&P 500 index added 0.92%, closing at 6,067.70, and the NASDAQ Composite index gained 2.03%, ending at 19,733.59.

On the Multi-Commodity Exchange (MCX), gold futures opened up by 0.15% (Rs 124), reaching a high of Rs 80,413 per 10 grams. Silver futures contracts were trading at Rs 91,079/kg, up by just 0.03%, or Rs 28, after rising by Rs 720/kg.

U.S. crude futures were at \$73.81 a barrel, up 4 cents, or 0.1%. Brent crude futures fell by 2 cents, to \$77.47 a barrel.

06.79 GS 2034 bond opened at 6.6888, reached a high of 6.6704, a low of 6.7029, and closed at 6.6860.

# **Global Market Indicators**

SYMBOL	28-01-2025	27-01-2025	%CHANGE	
DOW JONES	44,850	44,714	0.31	
NASDAQ	19,734	19,342	2.03	
S&P 500	6,068	6,012	0.92	
ΝΙΚΚΕΙ	39,017	39,566	(1.39)	
GOLD(Per OUNCE)	2,763	2,741	0.80	
CRUDE OIL(\$ Per BBL)	77.58	77.07	0.66	
EUR/USD	1.04	1.05	(0.60)	
US 10 Years	4.55	4.53	2 bps	

D	omestic	market	Indicators	
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INDEX	29-01-2025	28-01-2025	%CHANGE
NIFTY 50	23,163.10	22,957.25	0.90
BSE Sensex	76,532.96	75,901.41	0.83
NIFTY BANK	49,165.95	48,866.85	0.61
EUR/INR	90.0137	90.2046	-0.32
USD/INR	86.5100	86.5080	-0.06
G-SEC 3 Years	6.716	6.713	0.04
5 years	6.740	6.727	0.19
10 years	6.686	6.689	-0.04

SOURCE: CNBC NEWS AND MONEY CONTROL

# Money Market

INDEX	28-01-2025	27-01-2025
Avg. Call Rate (%)	6.55	6.57
Vol. Traded (Rs.Cr.)	1,47,051	1,22,085
Net banking system liquidity o/s*	25,11,717	31,01,147
T-Bills 91 days^	6.55	6.56
182 days^	6.63	6.67
364 days^	6.61	6.65

#### OURCE: CARE RATING

## **Commodity Market**

28-01-2025	27-01-2025	%CHANGE
80,289	79,578	0.89
91,051	90,223	0.92
6,340	6,300	0.63
	80,289 91,051	80,289 79,578   91,051 90,223

OURCE: CARE RATING

SOURCE: MONEY CONTROL

## G-sec and corporate bon

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.63	7.71	8.48	8.50	9.75	10.22
1 Year	6.63	7.47	8.24	8.26	9.51	9.98
3 Year	6.60	7.33	8.10	8.12	9.37	9.84
5 Year	6.66	7.19	8.08	8.09	9.35	982
10 Year	6.68	7.19	8.08	8.09	9.35	9.82

G-sec and corporate bonds data as of Jan 28\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.