

At close, the Sensex was up 1,240.90 points or 1.76 percent at 71,941.57, and the Nifty was up 385.00 points or 1.80 percent at 21,737.60. About 1963 shares advanced, 1393 shares declined, and 95 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average rose 0.16% at 38,109 while the S&P 500 index fell 0.07% at 4,891 and the NASDAQ Composite index fell 0.36% at 15,455.

On the Multi-Commodity Exchange (MCX) gold were trading at Rs 62,285 per 10 grams and were up Rs 179 or 0.29%. Silver futures were trading higher by Rs 178 or 0.25% at 71,951 per kg.

U.S. West Texas Intermediate crude futures (WTI) rose 78 cents to \$78.79 a barrel. Brent crude futures climbed 83 cents to \$84.38 a barrel after hitting a session-high of \$84.80.

Indian rupee ended flat at 83.14 per dollar on Monday against Thursday's close of 83.11.

7.18 GS 2033 Opened at 7.1793 went High at 7.1643 made a Low of 7.1823 and it Closed at 7.1735.

Global Market Indicators

| Global Walket Illaicators | | | | |
|---------------------------|------------|------------|---------|--|
| SYMBOL | 26-01-2024 | 25-01-2024 | %CHANGE | |
| DOW JONES | 38,109 | 38,049 | 0.16 | |
| NASDAQ | 15,455 | 15,510 | (0.36) | |
| S&P 500 | 4,891 | 4,894 | (0.07) | |
| NIKKEI | 35,751 | 36,236 | (1.34) | |
| GOLD(Per OUNCE) | 2,018 | 2,020 | (0.07) | |
| CRUDE OIL(\$ Per BBL) | 83.63 | 82.32 | 1.59 | |
| EUR/USD | 1.09 | 1.08 0.0 | | |
| US 10 Years | 4.16 | 4.13 | 3 bps | |

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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|-----------------------------------|------------|------------|--|
| INDEX | 25-01-2024 | 24-01-2024 | |
| Avg. Call Rate (%) | 6.77 | 6.78 | |
| Vol. Traded (Rs.Cr.) | 1,04,953 | 1,34,966 | |
| Net banking system liquidity o/s* | 26,77,756 | 34,63,666 | |
| T-Bills 91 days^ | 7.04 | 7.00 | |
| 182 days^ | 7.16 | 7.19 | |
| 364 days^ | 7.15 | 7.16 | |

SOURCE: CARE RATING

Commodity Market

| COMMITTED AND ADDRESS OF THE ADDRESS | | | | |
|--|------------|------------|---------|--|
| INDEX | 25-01-2024 | 24-01-2024 | %CHANGE | |
| GOLD (Rs Per 10 grams) | 61,964 | 61,985 | -0.03 | |
| SILVER (Rs Per KG) | 71,773 | 71,869 | -0.13 | |
| CRUDE OIL (Rs Per BBL) | 6,381 | 6,253 | 2.05 | |

SOURCE: CARE RATING

Domestic market Indicators

| <u> </u> | | | | |
|---------------|-------------|------------|---------|--|
| INDEX | 29-01-2024 | 25-01-2024 | %CHANGE | |
| NIFTY 50 | 21,737.60 | 21,352.60 | 1.80 | |
| BSE Sensex | 71,941.57 | 70,700.67 | 1.76 | |
| NIFTY BANK | 45,442.35 | 44,866.15 | 1.28 | |
| EUR/INR | 90.0122 | 90.5201 | -0.23 | |
| USD/INR | 83.1325 | 83.0680 | 0.03 | |
| G-SEC 3 Years | 7.046 | 7.040 | 0.11 | |
| 5 years | 7.050 7.045 | | 0.13 | |
| 10 years | 7.174 | 7.174 | 0.04 | |

SOURCE: MONEY CONTROL

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|---------------|-------|------|------|------|-------|-------|
| 6 Months | 7.16 | 7.85 | 8.57 | 8.60 | 9.96 | 10.30 |
| 1 Year | 7.05 | 7.85 | 8.57 | 8.60 | 9.96 | 10.30 |
| 3 Year | 7.04 | 7.75 | 8.47 | 8.50 | 9.86 | 10.20 |
| 5 Year | 7.04 | 7.70 | 8.57 | 8.61 | 9.96 | 10.31 |
| 10 Year | 7.17 | 7.74 | 8.61 | 8.65 | 10.00 | 10.35 |

G-sec and corporate bonds data as of Jan 25* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033