

At close, the Sensex was up 195.42 points or 0.27 percent at 72,500.30, and the Nifty was up 31.60 points or 0.14 percent at 21,982.80. About 1650 shares advanced, 1649 shares declined, and 86 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell 0.06% at 38,949.02 while the S&P 500 index fell 0.17% at 5,069.76 and the NASDAQ Composite index lost 0.55% at 15,947.74.

On the Multi-Commodity Exchange (MCX) gold futures were trading at Rs 62,270 per 10 grams, up by Rs 21 or 0.03% while silver contracts were trading at Rs 70,880 per kg, higher by Rs 110 or 0.16%.

U.S. West Texas Intermediate crude futures were down 30 cents, or 0.4%, to \$78.24 a barrel. Brent crude futures fell 22 cents, or 0.3%, to \$83.46 a barrel.

The rupee appreciated 2 paise to 82.89 against the US dollar in early trade. At the interbank foreign exchange, the local currency opened at 82.88 and dipped to 82.89 against the greenback.

7.18 GS 2033 Opened at 7.0570 went High at 7.0560 made a Low of 7.0823 and it Closed at 7.0764.

Global Market Indicators

SYMBOL	28-02-2024	27-02-2024	%CHANGE
DOW JONES	38,949	38,972	(0.06)
NASDAQ	15,948	16,035	(0.55)
S&P 500	5,070	5,078	(0.17)
NIKKEI	39,208	39,240	(0.08)
GOLD(Per OUNCE)	2035	2030	0.25
CRUDE OIL(\$ Per BBL)	83.31	83.18	0.16
EUR/USD	1.08	1.08	(0.07)
US 10 Years	4.27	4.32	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-02-2024	28-02-2024	%CHANGE
NIFTY 50	21,982.80	21,951.15	0.14
BSE Sensex	72,500.30	72,304.88	0.27
NIFTY BANK	46,120.90	45,963.15	0.34
EUR/INR	89.8324	89.6958	-0.02
USD/INR	82.9125	82.8570	0.06
G-SEC 3 Years	7.064	7.055	0.17
5 years	7.059	7.047	0.17
10 years	7.077	7.066	0.17

SOURCE: MONEY CONTROL

Money Market

INDEX	28-02-2024	27-02-2024
Avg. Call Rate (%)	6.43	6.67
Vol. Traded (Rs.Cr.)	1,05,722	1,01,362
Net banking system liquidity o/s*	18,91,104	18,80,754
T-Bills 91 days^	6.93	6.90
182 days^	7.16	7.14
364 days^	7.11	7.12

SOURCE: CARE RATING

Commodity Market

INDEX	28-02-2024	27-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,249	62,301	-0.08
SILVER (Rs Per KG)	70,770	69,085	2.44
CRUDE OIL (Rs Per BBL)	6,520	6,514	0.09

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.84	8.58	8.62	9.93	10.30
1 Year	7.03	7.83	8.57	8.61	9.92	10.29
3 Year	7.05	7.73	8.47	8.51	9.82	10.19
5 Year	7.05	7.69	8.55	8.59	9.90	10.27
10 Year	7.06	7.57	8.43	8.47	9.78	10.15

G-sec and corporate bonds data as of Feb 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2027; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033