

At close, the Sensex was down 345.91 points or 0.41 percent at 84,695.54, and the Nifty was down 100.2 points or 0.38 percent at 25,942.10. About 1395 shares advanced, 2595 shares declined, and 144 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 0.16 percent to 48,710.97, while the S&P 500 Index lost 0.46 percent to 6,929.94, and the Nasdaq Composite Index declined 0.57 percent to 23,593.10.

On the Multi Commodity Exchange (MCX), gold futures gained Rs 357, or 0.26 per cent, to Rs 1,40,230 per 10 grams, while silver futures surged Rs 14,387, or 6 per cent, to hit a new record of Rs 2,54,174 per kilogram.

U.S. West Texas Intermediate (WTI) crude was up 54 cents or 0.95% to \$57.28. Brent crude futures rose 57 cents or 0.94% to \$61.21 per barrel.

The rupee depreciated 8 paise to close at 89.98 (provisional) against the US dollar. At the interbank foreign exchange, the local unit opened at 89.95 against the dollar.

06.33 GS 2035 Opened at 6.5967 went High at 6.5792 made a Low of 6.6261 and it Closed at 6.6261.

Global Market Indicators

SYMBOL	26-12-2025	24-12-2025	%CHANGE
DOW JONES	48,711	48,731	(0.04)
NASDAQ	23,593	23,613	(0.09)
S&P 500	6,930	6,932	(0.03)
NIKKEI 225	50,750	50,344	0.81
GOLD(Per OUNCE)	4,532	4,479	1.18
CRUDE OIL(\$ Per BBL)	60.64	62.24	(2.57)
EUR/USD	1.18	1.18	(0.06)
US 10 Years (%)	4.13	4.13	0 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-12-2025	26-12-2025	%CHANGE
NIFTY 50	25,942.10	26,042.30	-0.38
BSE Sensex	84,695.54	85,041.45	-0.41
NIFTY BANK	58,932.35	59,011.35	-0.13
EUR/INR	105.7362	105.7375	0.00
USD/INR	89.8920	89.7460	0.16
G-SEC 3 Years	6.030	6.030	0.00
5 years	6.330	6.332	-0.03
10 years	6.586	6.560	0.40

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-12-2025	23-12-2025
Avg. Call Rate (%)	5.47	5.42
Vol. Traded (Rs. million)	1,74,454	1,61,713
Net banking system liquidity o/s* (Rs. million)	8,10,648	6,16,361
	26-12-2025	24-12-2025
T-Bills 91 days (%)	5.28	5.25
182 days (%)	5.50	5.47
364 days (%)	5.55	5.52

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	6.59	7.32	7.35	8.60	9.08
1 Year	5.50	6.83	7.56	7.59	8.84	9.32
3 Year	5.78	6.88	7.61	7.64	8.89	9.37
5 Year	6.33	6.95	7.77	7.81	9.05	9.53
10 Year	6.59	7.23	8.05	8.09	9.33	9.81

G-sec and corporate bonds data as of 26th December *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	26-12-2025	24-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,39,873	1,38,097	1.29
SILVER (Rs Per KG)	2,39,787	2,23,790	7.15
CRUDE OIL (Rs Per BBL)	5,182	5,272	-1.71

SOURCE: CARE RATING