

At close, the Sensex was up 609.45 points or 0.79 percent at 77,496.36, and the Nifty was up 181.95 points or 0.76 percent at 24,177.65. About 2010 shares advanced, 2047 shares declined, and 157 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average declined 0.05% to settle at 49,142, while the S&P 500 fell 0.49% to close at 7,139, and the Nasdaq Composite dropped 0.90% to finish at 24,664.

On the Multi Commodity Exchange (MCX), gold futures rose by Rs 93, or 0.06 per cent, to Rs 1,50,120 per 10 grams, while silver futures declined by Rs 1,137, or 0.48 per cent, to Rs 2,36,208 per kg.

U.S. West Texas Intermediate (WTI) futures rose \$2.75, or 2.8%, to \$102.68 a barrel. Brent crude futures rose \$3.08, or 2.8%, to \$114.34 a barrel.

The rupee depreciated 14 paise to close low at 94.82 (provisional) against the US dollar. At the interbank foreign exchange market, the rupee opened at 94.79 against the US dollar.

06.48 GS 2035 Opened at 6.9890 went High at 6.9670 made a Low of 7.0078 and it Closed at 6.9928.

Global Market Indicators

SYMBOL	28-04-2026	27-04-2026	%CHANGE
DOW JONES	49,142	49,168	(0.05)
NASDAQ	24,664	24,887	(0.90)
S&P 500	7,139	7,174	(0.49)
NIKKEI 225	59,917	60,537	(1.02)
GOLD(Per OUNCE)	4,595	4,682	(1.87)
CRUDE OIL-BRENT (\$ Per BBL)	111.26	108.23	2.80
EUR/USD	1.17	1.17	(0.08)
US 10 Years (%)	4.35	4.34	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	29-04-2026	28-04-2026	%CHANGE
NIFTY 50	24,177.65	23,995.70	0.76
BSE Sensex	77,496.36	76,886.91	0.79
NIFTY BANK	55,403.60	55,400.35	0.01
EUR/INR	110.8724	110.8598	0.01
USD/INR	94.8200	94.5200	0.32
G-SEC 3 Years	6.494	6.428	1.03
5 years	6.756	6.727	0.43
10 years	6.997	6.980	0.24

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	27-04-2026	24-04-2026
Avg. Call Rate (%)	5.11	5.11
Vol. Traded (Rs. million)	2,58,151	2,40,464
Net banking system liquidity o/s* (Rs. million)	(27,49,251)	(29,54,601)
	28-04-2026	27-04-2026
T-Bills 91 days (%)	5.24	5.33
182 days (%)	5.44	5.39
364 days (%)	5.59	5.59

SOURCE: CARE RATING

Commodity Market

INDEX	28-04-2026	27-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,50,027	1,51,721	-1.12
SILVER (Rs Per KG)	2,37,345	2,41,824	-1.85
CRUDE OIL (Rs Per BBL)	9,485	9,106	4.16

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.07	7.81	7.86	9.09	9.57
1 Year	5.90	7.32	8.06	8.11	9.34	9.82
3 Year	6.40	7.61	8.35	8.40	9.63	10.11
5 Year	6.72	7.65	8.49	8.54	9.77	10.25
10 Year	6.98	7.71	8.55	8.60	9.83	10.31

G-sec and corporate bonds data as of 28th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055