

At close, the Sensex was up 70.01 points or 0.09 percent at 80,288.38, and the Nifty was up 7.45 points or 0.03 percent at 24,335.95. About 1766 shares advanced, 2012 shares declined, and 125 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average rose 0.28%, closing at 40,227.59, while the S&P 500 index added 0.06%, closing at 5,528.75. Meanwhile, the NASDAQ Composite index lost 0.10%, ending at 17,366.13.

On the Multi-Commodity Exchange (MCX), gold futures contracts have corrected by Rs 4,000/10 grams or 4%, opening at Rs 95,316/10 grams. Silver futures contracts opened slightly lower at Rs 96,255/kg, down by Rs 209 or 0.22%.

U.S. West Texas Intermediate crude futures fell 18 cents, or 0.3%, to \$61.87 a barrel. Brent crude futures fell by 25 cents, or 0.4%, to \$65.61 per barrel.

The rupee appreciated 27 paise to 84.96 against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.06 against the greenback.

The 06.79 GS 2034 bond opened at 6.3475, reached a high of 6.3237, a low of 6.3712, and closed at 6.3419.

Global Market Indicators

SYMBOL	28-04-2025	25-04-2025	%CHANGE
DOW JONES	40,228	40,114	0.28
NASDAQ	17,366	17,383	(0.10)
S&P 500	5,529	5,525	0.06
NIKKEI	35,840	35,706	0.38
GOLD(Per OUNCE)	3,341	3,318	0.70
CRUDE OIL(\$ Per BBL)	65.86	66.87	(1.51)
EUR/USD	1.14	1.14	0.50
US 10 Years	4.22	4.27	(5 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-04-2025	28-04-2025	%CHANGE
NIFTY 50	24,335.95	24,328.50	0.03
BSE Sensex	80,288.38	80,218.37	0.09
NIFTY BANK	55,391.25	55,432.80	-0.07
EUR/INR	96.8492	96.6387	-0.42
USD/INR	85.1090	84.9720	-0.01
G-SEC 3 Years	6.142	6.192	-0.81
5 years	6.179	6.243	-1.03
10 years	6.342	6.396	-0.85

SOURCE: MONEY CONTROL

Money Market

INDEX	28-04-2025	25-04-2025
Avg. Call Rate (%)	5.87	5.86
Vol. Traded (Rs.Cr.)	1,57,199	1,44,749
Net banking system liquidity o/s*	(9,03,389)	(10,19,988)
T-Bills 91 days^	5.87	5.85
182 days^	5.91	5.91
364 days^	5.92	5.93

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.92	6.87	7.60	7.63	8.87	9.37
1 Year	6.01	6.97	7.70	7.73	8.97	9.47
3 Year	6.10	6.98	7.71	7.74	8.98	9.48
5 Year	6.15	6.99	7.82	7.85	9.10	9.59
10 Year	6.40	7.00	7.83	7.86	9.11	9.60

G-sec and corporate bonds data as of April 28* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	28-04-2025	25-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,025	94,992	1.09
SILVER (Rs Per KG)	96,464	96,441	0.02
CRUDE OIL (Rs Per BBL)	5,281	5,396	-2.13

SOURCE: CARE RATING