

At close, the Sensex was up 941.12 points or 1.28 percent at 74,671.28, and the Nifty was up 223.40 points or 1percent at 22,643.40. About 1777 shares advanced, 1578 shares declined, and 133 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.40% at 38,239.66 while the S&P 500 index added 1.02% at 5,099.96 and the NASDAQ Composite index climbed 2.03% at 15,927.90.

On the Multi-Commodity Exchange (MCX) gold futures contracts fell by Rs 275 or 0.38% to trade at Rs 71,225 per 10 grams. Silver contracts were down by Rs 85 or 0.11% to Rs 80,595 per kg.

U.S. West Texas Intermediate (WTI) futures were down 22 cents, or 0.3%, at \$83.63 a barrel. Brent crude futures were down by 51 cents, or 0.6%, to \$88.99 a barrel.

The rupee declined 10 paise to close at 83.48 (provisional) against the US. At the interbank foreign exchange market, the local unit opened weak at 83.39 and touched the intra-day low of 83.51 against the greenback.

7.18 GS 2033 Opened at 7.1777 went High at 7.1751 made a Low of 7.2031 and it Closed at 7.1971.

Global Market Indicators

SYMBOL	26-04-2024	25-04-2024	%CHANGE
DOW JONES	38,240	38,086	0.40
NASDAQ	15,928	15,612	2.03
S&P 500	5,100	5,048	1.02
NIKKEI	37,935	37,628	0.81
GOLD(Per OUNCE)	2338	2,332	0.25
CRUDE OIL(\$ Per BBL)	89.31	89.25	0.07
EUR/USD	1.07	1.07	(0.34)
US 10 Years	4.67	4.71	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	29-04-2024	26-04-2024	%CHANGE
NIFTY 50	22,643.40	22,419.95	1.00
BSE Sensex	74,671.28	73,708.04	1.28
NIFTY BANK	49,424.05	48,201.05	2.54
EUR/INR	89.4320	89.3594	0.28
USD/INR	83.4010	83.3280	0.05
G-SEC 3 Years	7.194	7.191	-0.01
5 years	7.200	7.207	-0.09
10 years	7.197	7.189	-0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	26-04-2024	25-04-2024
Avg. Call Rate (%)	6.68	6.70
Vol. Traded (Rs.Cr.)	95,777	89,689
Net banking system liquidity o/s*	15,84,946	14,84,546
T-Bills 91 days^	6.96	6.93
182 days^	7.02	7.03
364 days^	7.06	7.06

SOURCE: CARE RATING

Commodity Market

INDEX	26-04-2024	25-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,500	71,214	0.40
SILVER (Rs Per KG)	80,680	80,684	-0.00
CRUDE OIL (Rs Per BBL)	6,999	6,911	1.27

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.02	7.52	8.25	8.31	9.60	9.96
1 Year	7.04	7.62	8.35	8.41	9.70	10.06
3 Year	7.19	7.78	8.51	8.57	9.86	10.22
5 Year	7.19	7.62	8.47	8.52	9.82	10.17
10 Year	7.20	7.61	8.46	8.51	9.81	10.16

G-sec and corporate bonds data as of April 26* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033