

At close, the Sensex was down 1,124.02 points or 1.52 percent at 72,771.72, and the Nifty was down 360.25 points or 1.56 percent at 22,780.25. About 1214 shares advanced, 2905 shares declined, and 166 shares unchanged.

The Dow Jones Industrial Average advanced 478.64 points, or 0.93% to end at 51,828.62. The S&P 500 climbed 0.51% to close at 7,743.41, while the Nasdaq Composite gained 0.5% to 27,068.72.

On the Multi Commodity Exchange, gold futures dipped by Rs 3,214 to Rs 1,47,667 per 10 grams. Meanwhile, silver futures were down by Rs 6,661 to Rs 2,28,035 per kg.

Brent crude futures rose \$1.32, or 1.27%, to \$105.64 a barrel while US West Texas Intermediate crude was at \$93.11 a barrel, up 70 cents, or 0.76%.

The rupee depreciated 28 paise to close at 96.03 against the US dollar. At the interbank foreign exchange market, the rupee opened on a negative note at 95.89 against the American currency.

06.94 GS 2036 Opened at 7.1055 went High at 7.1055 made a Low of 7.1907 and it Closed at 7.1848.

Global Market Indicators

SYMBOL	25-09-2026	24-09-2026	%CHANGE
DOW JONES	51,829	51,350	0.93
NASDAQ	27,069	26,939	0.48
S&P 500	7,743	7,704	0.51
NIKKEI 225	66,364	65,514	1.30
Gold (\$/oz)	4,286	4,278	0.19
CRUDE OIL-BRENT (\$ Per BBL)	104.32	106.60	(2.14)
EUR/USD	1.14	1.14	0.11
US 10 Years (%)	5.18	5.16	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	28-09-2026	25-09-2026	%CHANGE
NIFTY 50	22,780.25	23,140.50	-1.56
BSE Sensex	72,771.72	73,895.74	-1.52
NIFTY BANK	54,471.65	55,580.40	-1.99
EUR/INR	109.1015	109.2541	-0.03
USD/INR	95.9800	95.8125	0.19
G-SEC 3 Years	6.659	6.689	0.57
5 years	6.876	6.823	0.81
10 years	7.183	7.101	0.88

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	24-09-2026	23-09-2026
Avg. Call Rate (%)	5.12	5.21
Vol. Traded (Rs. million)	1,99,163	1,18,129
Net banking system liquidity o/s* (Rs. million)	(42,72,532)	(43,42,522)
	25-09-2026	24-09-2026
T-Bills 91 days (%)	5.43	5.39
182 days (%)	5.77	5.81
364 days (%)	6.04	6.08

SOURCE: CARE RATING

Commodity Market

INDEX	25-09-2026	24-09-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,50,881	1,50,710	0.11
SILVER (Rs Per KG)	2,34,696	2,33,482	0.52
CRUDE OIL (Rs Per BBL)	8,848	9,167	-3.48

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.85	7.29	8.01	8.09	9.32	9.80
1 Year	6.04	7.74	8.46	8.54	9.77	10.25
3 Year	6.62	7.92	8.64	8.72	9.95	10.43
5 Year	6.99	7.95	8.77	8.85	10.08	10.56
10 Year	7.11	7.97	8.79	8.87	10.10	10.58

G-sec and corporate bonds data as of 25 Sept *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055