

The Sensex was down 610.37 points or 0.92 percent at 65,508.32, and the Nifty was down 193.00 points or 0.98 percent at 19,523.50. About 1,524 shares advanced, while 2,007 declined, and 136 were unchanged.

At the close in NYSE, the Dow Jones Industrial Average was down by 0.20% at 33,550 while the S&P 500 index was up by 0.02% at 4,275, and the NASDAQ Composite index up by 0.22% at 13,093.

On the Multi-Commodity Exchange (MCX), gold futures were trading down by Rs 91 or 0.16% at Rs 58,192 per 10 gram. Silver futures were trading at Rs 70,671 per kg, higher by Rs 122 or 0.17%.

U.S. West Texas Intermediate crude (WTI) rose 20 cents to \$93.88. Brent crude futures climbed 16 cents to \$96.71 a barrel.

The rupee opened flat at 83.22 against the US dollar. It was trading at 83.21 to US dollar.

07.18 GS 2033 Opened at 7.1898 went High at 7.1898 made a Low of 7.2414 and it Closed at 7.2414.

Global Market Indicators

SYMBOL	27-09-2023	26-09-2023	%CHANGE
DOW JONES	33,550	33,619	-0.20
NASDAQ	13,093	13,064	0.22
S&P 500	4,275	4,274	0.02
NIKKEI	32,372	32,315	0.18
GOLD(Per OUNCE)	1875	1900	-1.36
CRUDE OIL(\$ Per BBL)	96.62	94.05	2.73
EUR/USD	1.05	1.06	-0.66
US 10 Years	4.63	4.56	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-09-2023	27-09-2023	%CHANGE
NIFTY 50	19,523.55	19,716.45	-0.98
BSE Sensex	65,508.32	66,118.69	-0.92
NIFTY BANK	44,300.95	44,588.30	-0.64
EUR/INR	87.6579	87.6922	0.25
USD/INR	83.1140	83.1700	-0.05
G-SEC 3 Years	7.291	7.214	1.07
5 years	7.267	7.180	1.21
10 years	7.241	7.171	0.98

SOURCE: MONEY CONTROL

Money Market

INDEX	27-09-2023	26-09-2023
Avg. Call Rate (%)	6.77	6.73
Vol. Traded (Rs.Cr.)	97,824	94,135
Net banking system liquidity o/s*	1,199	1,311
T-Bills 91 days^	6.85	6.84
182 days^	7.06	7.02
364 days^	7.07	7.05

SOURCE: CARE RATING

Commodity Market

INDEX	27-09-2023	26-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	57,672	58,432	-1.30
SILVER (Rs Per KG)	70,549	71,777	-1.71
CRUDE OIL (Rs Per BBL)	7,792	7,543	3.30

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.03	7.30	7.98	8.00	9.41	9.74
1 Year	7.09	7.51	8.19	8.21	9.62	9.95
3 Year	7.21	7.62	8.30	8.32	9.73	10.06
5 Year	7.17	7.62	8.49	8.52	9.92	10.25
10 Year	7.15	7.62	8.49	8.52	9.92	10.25

G-sec and corporate bonds data as of Sept 27* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033. (28.09.2023)