

At close, the Sensex was down 1,190.34 points or 1.48 percent at 79,043.74, and the Nifty was down 360.70 points or 1.49 percent at 23,914.20.

At the close in NYSE, the Dow Jones Industrial Average lost 0.31% at 44,722.06 while the S&P 500 index declined 0.38% at 5,998.70 and the NASDAQ Composite index declined 0.59% at 19,060.48.

On the Multi-Commodity Exchange (MCX) gold futures contracts opened flat at Rs 75,500 per 10 gram, which is down by 0.34% or Rs 260 while silver futures contracts were trading 0.83% lower at Rs 86,950/kg, down by Rs 730.

U.S. West Texas Intermediate crude futures were a cent lower at \$68.71 a barrel. Brent crude futures fell by 4 cents, or 0.1%, to \$72.79 per barrel.

The rupee depreciated 9 paise to close at 84.49 (provisional) against US dollar. At the interbank foreign exchange, the rupee opened at 84.45 and touched the lowest level of 84.50 against the greenback.

07.10 GS 2034 Opened at 6.8333 went High at 6.8260 made a Low of 6.8419 and it Closed at 6.8333.

Global Market Indicators

SYMBOL	27-11-2024	26-11-2024	%CHANGE
DOW JONES	44,722	44,860	(0.31)
NASDAQ	19,060	19,174	(0.60)
S&P 500	5,999	6,022	(0.38)
NIKKEI	38,135	38,442	(0.80)
GOLD(Per OUNCE)	2,636	2,632	0.14
CRUDE OIL(\$ Per BBL)	72.91	72.90	0.01
EUR/USD	1.06	1.05	0.74
US 10 Years	4.24	4.30	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	28-11-2024	27-11-2024	%CHANGE
NIFTY 50	23,914.15	24,274.90	-1.49
BSE Sensex	79,043.74	80,234.08	-1.48
NIFTY BANK	51,906.85	52,301.80	-0.76
EUR/INR	89.1252	88.8528	-0.09
USD/INR	84.4190	84.3450	0.06
G-SEC 3 Years	6.873	6.875	-0.03
5 years	6.887	6.898	-0.16
10 years	6.833	6.841	-0.11

SOURCE: MONEY CONTROL

Money Market

INDEX	27-11-2024	26-11-2024
Avg. Call Rate (%)	6.71	6.69
Vol. Traded (Rs.Cr.)	92,932	79,651
Net banking system liquidity o/s*	3,08,482	3,64,182
T-Bills 91 days^	6.48	6.48
182 days^	6.65	6.60
364 days^	6.64	6.58

SOURCE: CARE RATING

Commodity Market

INDEX	27-11-2024	26-11-2024	%CHANGE
GOLD (Rs Per 10 grams)	75,760	75,211	0.73
SILVER (Rs Per KG)	87,680	88,250	-0.65
CRUDE OIL (Rs Per BBL)	5,781	5,776	0.09

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.64	7.53	8.31	8.32	9.58	10.03
1 Year	6.71	7.60	8.38	8.39	9.65	10.10
3 Year	6.73	7.36	8.14	8.15	9.41	9.86
5 Year	6.78	7.31	8.20	8.22	9.47	9.92
10 Year	6.81	7.18	8.07	8.09	9.34	9.79

G-sec and corporate bonds data as of Nov 27* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034