

At close, the Sensex was up 204.16 points or 0.31 percent at 66,174.20, and the Nifty was up 95.00 points or 0.48 percent at 19,889.70. About 1872 shares advanced, 1750 shares declined, and 159 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average fell by 0.16% at 35,333 while the S&P 500 index lost 0.20% at 4,550, and the NASDAQ Composite index fell by 0.07% at 14,241.

On the Multi-Commodity Exchange (MCX), gold futures were trading at Rs 61,649 per 10 gram, up by Rs 109 or 0.18%. Silver futures were trading at Rs 74,795 per kg, lower by Rs 11 or 0.01%.

U.S. West Texas Intermediate crude were trading 43 cents higher, also 0.6%, at \$75.28 a barrel. Brent futures were up 45 cents, or 0.6%, at \$80.43 a barrel.

The rupee ended at 83.3325 against the U.S. dollar, compared with its previous close at 83.3675.

07.18 GS 2033 Opened at 7.2522 went High at 7.2504 made a Low of 7.2781 and it Closed at 7.2770.

## **Global Market Indicators**

| SYMBOL                   | 27-11-2023 | 24-11-2023 | %CHANGE |
|--------------------------|------------|------------|---------|
| DOW JONES                | 35,333     | 35,390     | -0.16   |
| NASDAQ                   | 14,241     | 14,251     | -0.07   |
| S&P 500                  | 4,550      | 4,559      | -0.20   |
| NIKKEI                   | 33,448     | 33,626     | -0.53   |
| GOLD(Per OUNCE)          | 2,014      | 2,002      | 0.58    |
| CRUDE OIL(\$<br>Per BBL) | 80.08      | 80.21      | -0.16   |
| EUR/USD                  | 1.10       | 1.09       | 0.13    |
| US 10 Years              | 4.39       | 4.48       | -10bps  |

SOURCE: CNBC NEWS AND MONEY CONTROL

## **Money Market**

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|-----------------------------------|------------|------------|
| INDEX                             | 24-11-2023 | 23-11-2023 |
| Avg. Call Rate (%)                | 6.81       | 6.79       |
| Vol. Traded (Rs.Cr.)              | 1,33,726   | 1,11,572   |
| Net banking system liquidity o/s* | 11,66,945  | 15,75,535  |
| T-Bills 91 days^                  | 6.94       | 6.94       |
| 182 days^                         | 7.09       | 7.10       |
| 364 days^                         | 7.12       | 7.14       |

SOURCE: CARE RATING

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| <u>commodity warket</u>   |            |            |         |  |
|---------------------------|------------|------------|---------|--|
| INDEX                     | 27-11-2023 | 24-11-2023 | %CHANGE |  |
| GOLD (Rs Per 10 grams)    | 61,540     | 61,364     | 0.29    |  |
| SILVER (Rs Per KG)        | 74,806     | 73,884     | 1.25    |  |
| CRUDE OIL (Rs Per<br>BBL) | 6,267      | 6,338      | -1.12   |  |

SOURCE: CARE RATING

## **Domestic market Indicators**

| Domestic market maleators |                        |            |         |  |
|---------------------------|------------------------|------------|---------|--|
| INDEX                     | 28-11-2023             | 24-11-2023 | %CHANGE |  |
| NIFTY 50                  | 50 19,889.70 19,794.70 |            | 0.48    |  |
| BSE Sensex                | 66,174.20              | 65,970.04  | 0.31    |  |
| NIFTY BANK                | 43,880.95              | 43,769.10  | 0.26    |  |
| EUR/INR                   | 91.2750                | 91.0241    | -0.03   |  |
| USD/INR                   | 83.2840                | 83.3260    | -0.03   |  |
| G-SEC 3 Years             | 7.260                  | 7.283      | -0.04   |  |
| 5 years                   | 7.309                  | 7.309      | 0.10    |  |
| 10 years                  | 10 years 7.276         |            | 0.06    |  |

SOURCE: MONEY CONTROL

## G-sec and corporate bonds

| Yields<br>(%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|---------------|-------|------|------|------|------|-------|
| 6<br>Months   | 7.09  | 7.62 | 8.32 | 8.35 | 9.70 | 10.09 |
| 1 Year        | 7.16  | 7.65 | 8.35 | 8.38 | 9.73 | 10.12 |
| 3 Year        | 7.26  | 7.74 | 8.44 | 8.47 | 9.82 | 10.21 |
| 5 Year        | 7.30  | 7.70 | 8.57 | 8.60 | 9.95 | 10.34 |
| 10 Year       | 7.27  | 7.73 | 8.60 | 8.63 | 9.98 | 10.37 |

G-sec and corporate bonds data as of 24 Nov\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 8.40% GS 2024; 3 years G-Sec: 5.74% GS 2026; 5 years G-Sec: 07.10 GS 2029; 10 years G-Sec: 07.26 GS 2033