

At close, the Sensex was down 239.31 points or 0.29 percent at 81,312.32, and the Nifty was down 73.75 points or 0.30 percent at 24,752.45.

At the close in NYSE, the Dow Jones Industrial Average rose 1.78% at 42,343.65, while the S&P 500 index gained 2.05% at 5,921.54, and the NASDAQ Composite index climbed 2.47% at 19,199.16.

On the Multi-Commodity Exchange (MCX), gold futures contracts opened flat at Rs 95,230/10 grams, marginally higher by Rs 87 or 0.09% after the yellow metal settled lower in the previous trading session. Meanwhile, silver futures contracts opened higher by Rs 566 or 0.58% at Rs 98,041/kg.

U.S. West Texas Intermediate crude gained 49 cents, or around 0.8%, to \$61.38 a barrel. Brent crude futures rose 47 cents, or 0.73%, to \$64.56 a barrel.

The Indian rupee opened at 85.61 against the dollar after ending the previous session at 85.25.

06.79 GS 2034 Opened at 6.2530 went High at 6.2279 made a Low of 6.2530 and it Closed at 6.2383.

Global Market Indicators

SYMBOL	27-05-2025	26-05-2025	%CHANGE
DOW JONES	42,344	NA	NA
NASDAQ	19,199	NA	NA
S&P 500	5,922	NA	NA
NIKKEI 225	37,724	37,532	0.51
GOLD(Per OUNCE)	3,300	3,343	(1.29)
CRUDE OIL(\$ Per BBL)	64.09	64.74	(1.00)
EUR/USD	1.13	1.14	(0.52)
US 10 Years (%)	4.43	NA	NA

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	28-05-2025	27-05-2025	%CHANGE
NIFTY 50	24,752.45	24,826.20	-0.30
BSE Sensex	81,312.32	81,551.63	-0.29
NIFTY BANK	55,417.00	55,352.80	0.12
EUR/INR	96.6743	96.7242	-0.05
USD/INR	85.3510	85.3260	0.03
G-SEC 3 Years	5.737	5.753	-0.28
5 years	5.887	5.894	-0.12
10 years	6.238	6.253	-0.24

SOURCE: MONEYCONTROL & CCIL

Money Market

INDEX	26-05-2025**	23-05-2025
Avg. Call Rate (%)	5.85	5.85
Vol. Traded (Rs. million)	1,78,717	1,97,060
Net banking system liquidity o/s* (Rs. million)	(17,02,384)	(9,91,234)
T-Bills 91 days (%)	5.65	5.64
182 days (%)	5.65	5.47
364 days (%)	5.62	5.66

SOURCE: CARE RATING: \*\* Banking system liquidity data as of previous working day.

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.65	6.64	7.37	7.40	8.64	9.14
1 Year	5.70	6.56	7.29	7.32	8.56	9.06
3 Year	5.76	6.60	7.33	7.36	8.60	9.10
5 Year	5.85	6.72	7.55	7.58	8.83	9.32
10 Year	6.25	6.78	7.61	7.64	8.89	9.38

G-sec and corporate bonds data as of 27<sup>th</sup> May\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	27-05-2025	26-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	95,143	95,937	-0.83
SILVER (Rs Per KG)	97,475	98,003	-0.54
CRUDE OIL (Rs Per BBL)	5,191	5,255	-1.22

SOURCE: CARE RATING