

At close, the Sensex was up 499.39 points or 0.79 percentat 63,915.42, and the Nifty was up 154.70 points or 0.82 percentat 18,972.10.

At the close in NYSE, the Dow Jones Industrial Average rose 0.63% at 33,926.74, while the S&P 500 index added 1.15% at 4,378.41, and the NASDAQ Composite index gained 1.65% at 13,555.67.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 58,180 per 10 grams in the opening trade, up Rs 73 or 0.13%, while silver futures were higher by Rs 158 per kg or 0.23% at Rs 69,499.

U.S. West Texas Intermediate (WTI) futures gained 23 cents, or 0.3%, to \$67.94 a barrel, while Brent crude futures rose 32 cents, or 0.4%, to \$72.58 a barrel.

The rupee strengthened by 5 paise to 81.97 against the US dollar in early trade. The currency opened higher by 2 paise at 82 at the interbank foreign exchange market and moved in a tight range of 82.01 to 81.97 in early trade.

07.26 GS 2033 Opened at 7.0654 went High at 7.0460 made a Low of 7.0708 and it Closed at 7.0575.

# **Global Market Indicators**

SYMBOL	27-06-2023	26-06-2023	%CHANGE
DOW JONES	33,927 33,715		0.63
NASDAQ	13,556	13,336	1.65
S&P 500	4,378	4,329	1.15
NIKKEI	32,538	32,699	-0.49
GOLD(Per OUNCE)	(Per OUNCE) 1,913 1,923		-0.49
CRUDE OIL(\$ Per BBL)	72.52	74.26	-2.34
EUR/USD	1.10	1.09	0.50
US 10 Years	.0 Years 3.77		5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

INDEX	27-06-2023	26-06-2023
Avg. Call Rate (%)	6.82	6.73
Vol. Traded (Rs.Cr.)	1,49,317	1,09,037
Net banking system liquidity o/s*	(3,16,768)	(4,19,728)
T-Bills 91 days^	6.78	6.76
182 days^	6.87	6.87
364 days^	6.86	6.88

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	27-06-2023	26-06-2023	%CHANGE	
GOLD (Rs Per 10 grams)	58,107	58,412	-0.52	
SILVER (Rs Per KG)	69,341	69,185	0.23	
CRUDE OIL (Rs Per BBL)	5,617	5,737	-2.09	

SOURCE: CARE RATING

# **Domestic market Indicators**

INDEX	28-06-2023	27-06-2023	%CHANGE
NIFTY 50	18,972.10	18,817.40	0.82
BSE Sensex	63,915.42	63,416.03	0.79
NIFTYBANK	44,327.80	44,121.50	0.47
EUR/INR	89.7765	89.7599	-0.11
USD/INR	82.0150	81.9500	0.06
G-SEC 3 Years	6.991	7.003	-0.03
5 years	7.022	7.019	0.11
10 years	7.058	7.063	-0.07

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.87	7.36	8.14	9.12	10.05	10.85
1 Year	6.84	7.39	8.17	9.15	10.08	10.88
3 Year	7.00	7.54	8.32	9.30	10.23	11.03
5 Year	7.01	7.52	8.95	9.93	10.86	11.66
10 Year	7.06	7.69	9.12	10.10	11.03	11.83

G-sec and corporate bonds data as of June 27\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 years G-Sec: 5.63% GS 2026; 5 years G-Sec: 07.06 GS 2028; 10 years G-Sec: 07.26 GS 2033